# Consumer Confidence Survey

## *November 2014*

In November the confidence climate index decreased slightly from 101.3 to 100.2.

The economic component increased from 101.5 to 103.9, the personal and the current components decreased from 100.7 to 99.1 and from 100.6 to 99.0. The future component is unchanged at 101.7.

The balance on inflation perceptions referring to the last 12 months and the balance on inflation expectations for next 12 months increased in comparison to the previous month from -12 to -8 and from -24 to -19 respectively.

### Table 1 – Consumer confidence climate and components

(Indexes 2005=100; weighted balances; seasonally adjusted data)

|  | **2014** | | | | |
|---|---|---|---|---|---|
|  | Jul. | Aug. | Sep. | Oct. | Nov. |
| **CONFIDENCE CLIMATE (a)** | 104.4 | 101.9 | 101.9 | 101.3 | 100.2 |
| *Economic climate* | 114.0 | 107.4 | 105.5 | 101.5 | 103.9 |
| *Personal climate (b)* | 101.2 | 100.1 | 101.5 | 100.7 | 99.1 |
| *Current climate (b)* | 104.0 | 101.5 | 102.6 | 100.6 | 99.0 |
| *Future climate* | 106.1 | 103.3 | 102.7 | 101.7 | 101.7 |
| Assessments on Italy's economic situation | -80 | -92 | -100 | -106 | -105 |
| Expectations on Italy's economic situation | 5 | -7 | -9 | -16 | -12 |
| Expectations on unemployment | 53 | 56 | 56 | 58 | 53 |
| Assessments on household's situation | -56 | -55 | -56 | -55 | -57 |
| Expectations on household's situation (b) | -10 | -13 | -13 | -18 | -16 |
| Household's financial situation (b) | -13 | -12 | -14 | -17 | -18 |
| Saving present opportunity (b) | 120 | 116 | 114 | 126 | 115 |
| Saving future possibility (b) | -46 | -45 | -47 | -49 | -55 |
| Present opportunity of durables purchase (b) | -79 | -90 | -69 | -78 | -79 |

(a) The Confidence Climate is the synthesis of the Economic and Personal Climates or, alternatively, of the Current and the Future Climate.
The Indexes are expressed with 2005=100 as a reference base year
(b) There is no seasonal effects

**For more details please refer to the Italian version**
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