

## Consumer Confidence Survey

July 2013

In July the confidence climate index increased from 95.8 to 97.3.

The growth is diffused in all components: economic, personal, current and future (the index increased from 91.8 to 94.6, from 97.7 to 98.7, from 92.6 to 96.1 and from 99.4 to 99.6 respectively).

The balance concerning expectations on unemployment decreased from 78 to 68.

Finally, the balance on inflation perceptions referring to the last 12 months increased from 44 to 49 compared to the previous month. The balance on inflation expectations for next 12 months decreased from 0 to -13.

**Table 1 – Consumer confidence climate and components**

(Indexes 2005=100; weighted balances; seasonally adjusted data)

	2013				
	Mar.	Apr.	May	Jun.	July.
<b>CONFIDENCE CLIMATE (a)</b>	85.8	86.8	86.4	95.8	97.3
<i>Economic climate</i>	70.0	74.5	71.9	91.8	94.6
<i>Personal climate (b)</i>	91.4	90.5	92.0	97.7	98.7
<i>Current climate (b)</i>	89.2	90.1	90.1	92.6	96.1
<i>Future climate</i>	80.9	81.7	81.7	99.4	99.6
Assessments on Italy's economic situation	-147	-137	-143	-133	-128
Expectations on Italy's economic situation	-60	-48	-57	-8	-11
Expectations on unemployment	104	109	104	78	68
Assessments on household's situation	-75	-72	-65	-63	-61
Expectations on household's situation (b)	-30	-29	-23	-18	-16
Household's financial situation (b)	-23	-28	-23	-18	-16
Saving present opportunity (b)	132	121	116	132	134
Saving future possibility (b)	-81	-90	-85	-41	-51
Present opportunity of durables purchase (b)	-114	-102	-106	-116	-102

(a) Confidence Climate may be broken down by Economic and Personal Climate or by Current and Future Climate. Indexes are expressed in base 2005

(b) Not seasonal effects present

### For more details please refer to the Italian version

Date of previous release: 24 June 2013

Date of next release: 29 August 2013

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