

Business Confidence in the Market Services Sector and in the Retail

Trade

June 2011

The seasonally adjusted market services confidence indicator improved to 101.1 in June (from 96.8 in May). The index improved in Transportation and storage (to 105.8), in Tourism services (to 101.2), in Information and communication (to 95.6) and in Business services and other services (to 102.5). On a regional basis, confidence increased in the North East (to 97.1), in the Centre (to 102.4) and in the South (to 110.7) but decreased in the North West (to 101.3).

The seasonally adjusted retail trade confidence indicator decreased to 99.2 in June from 101.4 in May. The confidence diminished in large scale distribution (moving to 95.7 from 100.3) and marginally improved in small and medium scale distribution (passing to 105.8 from 105.1 of the previous month).

Confidence Climate and its component series (index 2005=100 and balances, seasonally adjusted data)

	2011				
	Feb	Mar	Apr	May	Jun
SERVICES CONFIDENCE CLIMATE	99.4	97.7	98.0	96.8	101.1
Assessments on demand	-5	-11	-4	-4	2
Expectations of demand	3	4	6	-1	6
Expectations on economic situation	-11	-11	-19	-16	-17
RETAIL TRADE CONFIDENCE CLIMATE	100.8	100.4	103.7	101.4	99.2
Present business situation	-14	-15	-10	-13	-13
Expected business situation	12	12	15	13	9
Volume of stocks	8	9	7	9	10

For more details please refer to the Italian version

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