Consumer Confidence Survey

September 2014

In September the confidence climate index increased slightly from 101.9 to 102.0.

The economic component decreased from 107.5 to 105.6, the personal component increased from 100.1 to 101.5. The current components increased from 101.5 to 102,6, while the future component decreased from 103.3 to 102.7.

Moreover, the balance on inflation perceptions referring to the last 12 months decreased from 1 to -16 compared to the previous month. The balance on inflation expectations for next 12 months decreased from -21 to -32.

Table 1 – Consumer confidence climate and components

(Indexes 2005=100; weighted balances; seasonally adjusted data)

	2014				
	May	Jun.	Jul.	Aug.	Sep.
CONFIDENCE CLIMATE (a)	106.1	105.5	104.4	101.9	102.0
Economic climate	117.6	115.9	114.1	107.5	105.6
Personal climate (b)	102.0	102.2	101.2	100.1	101.5
Current climate (b)	104.6	104.5	104.0	101.5	102.6
Future climate	108.6	107.1	106.1	103.3	102.7
Assessments on Italy's economic situation	-82	-79	-80	-92	-99
Expectations on Italy's economic situation	10	10	5	-7	-8
Expectations on unemployment	43	50	53	56	56
Assessments on household's situation	-52	-54	-56	-55	-56
Expectations on household's situation (b)	-5	-8	-10	-13	-13
Household's financial situation (b)	-14	-13	-13	-12	-14
Saving present opportunity (b)	119	122	120	116	114
Saving future possibility (b)	-54	-45	-46	-45	-47
Present opportunity of durables purchase (b)	-70	-76	-79	-90	-69

(a) The Confidence Climate is the synthesis of the Economic and Personal Climates or, alternatively, of the Current and the Future Climate.
The Indexes are expressed with 2005=100 as a reference base year
(b) Not seasonal effects present

For more details please refer to the Italian version
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