

Consumer Confidence Survey

July 2014

In July the confidence climate index decreased from 105.6 to 104.6.

The reduction is explained by all components economic, personal, current and future that decreased respectively from 116.3 to 114.6, from 102.2 to 101.2, from 104.5 to 104.0, from 107.2 to 106.3.

Finally, the balance on inflation perceptions referring to the last 12 months increased from 4 to 9 compared to the previous month. The balance on inflation expectations for next 12 months increased from -26 to -25.

Table 1 – Consumer confidence climate and components

(Indexes 2005=100; weighted balances; seasonally adjusted data)

	2014				
	Mar.	Apr.	May	Jun.	Jul.
CONFIDENCE CLIMATE (a)	101.9	105.4	106.2	105.6	104.6
<i>Economic climate</i>	108,1	115,1	117,9	116,3	114,6
<i>Personal climate (b)</i>	98,8	100,6	102,0	102,2	101,2
<i>Current climate (b)</i>	97,9	101,6	104,6	104,5	104,0
<i>Future climate</i>	105,8	109,3	108,7	107,2	106,3
Assessments on Italy's economic situation	-109	-94	-81	-78	-78
Expectations on Italy's economic situation	2	14	10	10	6
Expectations on unemployment	45	45	43	50	53
Assessments on household's situation	-59	-52	-52	-54	-56
Expectations on household's situation (b)	-13	-6	-5	-8	-10
Household's financial situation (b)	-21	-15	-14	-13	-13
Saving present opportunity (b)	123	116	119	122	120
Saving future possibility (b)	-57	-57	-54	-45	-46
Present opportunity of durables purchase (b)	-83	-76	-70	-76	-79

(a) Confidence Climate may be broken down by Economic and Personal Climate or by Current and Future Climate. Indexes are expressed with 2005=100 as a reference base year

(b) Not seasonal effects present

For more details please refer to the Italian version

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