

Consumer Confidence Survey

November 2013

In November the confidence climate index increased from 97.3 to 98.3.

The personal and current components rose from 98.1 to 101.1 and from 96.1 to 99.2, respectively. The economic and future components decreased from 93.1 to 91.6 and from 98.5 to 97.3, respectively.

The balance concerning expectations on unemployment increased from 71 to 74.

Finally, the balance on inflation perceptions referring to the last 12 months decreased from 50 to 32 compared to the previous month. The balance on inflation expectations for next 12 months decreased from 27 to -11.

Table 1 – Consumer confidence climate and components

(Indexes 2005=100; weighted balances; seasonally adjusted data)

	2013				
	Jul.	Aug.	Sep.	Oct.	Nov.
CONFIDENCE CLIMATE (a)	97.4	98.3	100.8	97.3	98.3
<i>Economic climate</i>	94.5	97.3	99.2	93.1	91.6
<i>Personal climate (b)</i>	98.7	98.9	102.4	98.1	101.1
<i>Current climate (b)</i>	96.1	96.9	102.6	96.1	99.2
<i>Future climate</i>	99.6	100.8	100.3	98.5	97.3
Assessments on Italy's economic situation	-127	-118	-110	-129	-123
Expectations on Italy's economic situation	-12	-8	-11	-15	-23
Expectations on unemployment	68	72	68	71	74
Assessments on household's situation	-61	-66	-58	-64	-60
Expectations on household's situation (b)	-16	-15	-11	-18	-14
Household's financial situation (b)	-16	-17	-18	-22	-18
Saving present opportunity (b)	134	121	140	134	140
Saving future possibility (b)	-51	-44	-48	-59	-53
Present opportunity of durables purchase (b)	-102	-90	-79	-90	-82

(a) Confidence Climate may be broken down by Economic and Personal Climate or by Current and Future Climate. Indexes are expressed in base 2005

(b) Not seasonal effects present

For more details please refer to the Italian version

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