

Consumer Confidence Survey

August 2013

In August the confidence climate index increased from 97.4 to 98.3.

The growth is diffused in all components: economic, personal, current and future (the index increased from 94.8 to 97.6, from 98.7 to 98.9, from 96.1 to 96.9 and from 99.7 to 101.0 respectively).

The balance concerning expectations on unemployment increased from 68 to 72.

Finally, the balance on inflation perceptions referring to the last 12 months increased from 49 to 51 compared to the previous month. The balance on inflation expectations for next 12 months increased from -13 to -1.

Table 1 – Consumer confidence climate and components

(Indexes 2005=100; weighted balances; seasonally adjusted data)

	2013				
	Apr.	May	Jun.	Jul.	Aug.
CONFIDENCE CLIMATE (a)	86.8	86.5	95.8	97.4	98.3
<i>Economic climate</i>	74.6	72.0	92.0	94.8	97.6
<i>Personal climate (b)</i>	90.5	92.0	97.7	98.7	98.9
<i>Current climate (b)</i>	90.1	90.1	92.6	96.1	96.9
<i>Future climate</i>	81.7	81.7	99.5	99.7	101.0
Assessments on Italy's economic situation	-136	-143	-133	-127	-118
Expectations on Italy's economic situation	-48	-57	-8	-11	-7
Expectations on unemployment	109	104	78	68	72
Assessments on household's situation	-72	-65	-64	-62	-67
Expectations on household's situation (b)	-29	-23	-18	-16	-15
Household's financial situation (b)	-28	-23	-18	-16	-17
Saving present opportunity (b)	121	116	132	134	121
Saving future possibility (b)	-90	-85	-41	-51	-44
Present opportunity of durables purchase (b)	-102	-106	-116	-102	-90

(a) Confidence Climate may be broken down by Economic and Personal Climate or by Current and Future Climate. Indexes are expressed in base 2005

(b) Not seasonal effects present

For more details please refer to the Italian version

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