

### Consumer price indices: provisional data

#### July 2013

In July 2013, according to provisional estimates, the Italian consumer price index for the whole nation (NIC) held steady compared with the previous month and increased by 1.1% with respect to July 2012 (0.1 lower than in June 2013).

The Italian inflation slowdown was mainly due to the decrease of the annual rate of change of prices of Miscellaneous goods and services and Restaurant and hotels, only partially offset by the rise of the annual rate of change of Transport.

The stability on monthly basis of All items index was essentially due to the opposite monthly dynamics of prices of Food and non-alcoholic beverages (-0.8% compared with June 2013) and of Transport (+1.0% with respect of the previous month).

With regard to Food and non-alcoholic beverages, the main cause were the large decreases of prices of Fresh vegetables (-7.3% on monthly basis, +8.4% on annual basis) and of Fresh fruit (-6.8% compared with the previous month, +9.5% with respect to July 2012).

Concerning Transport, the main causes were the large increases of prices of Passenger transport by air (+11.2% on monthly basis; +18.3% on annual basis) and of Passenger Transport by sea and inland waterway (+8.7% compared with the previous month; -7.3% on annual basis), on which seasonal factors had an impact.

In the same division, Fuels and lubricants had an upward impact due to an increase with respect to the previous month (+0.8%) that brought to +0.3% the annual rate of change, from -2.0% of June 2013.

In July 2013, according to preliminary estimates, the Italian harmonized index of consumer prices (HICP) decreased by 1.8% compared with the previous month and rose by 1.2% with respect to July 2012 (0.2 lower than in June 2013). The large decrease on monthly basis was mainly due to the summer sales of Clothing and footwear (-18.9% compared with June 2013), which are not taken into account in the national index NIC.

Divisions	Weights	Indices	<u>Jul-13</u> Jun-13	<u>Jul-13</u> Jul-12	<u>Jun-13</u> Jun-12	<u>Jul-12</u> Jun-12
Food and non-alcoholic beverages	159,283	107.8	-0.8	3.0	2.8	-0.9
Alcoholic beverages, tobacco	31,924	111.2	0.1	1.1	1.1	0.1
Clothing and footwear	83,387	104.8	-0.2	0.5	0.7	0.0
Housing, water, electricity, gas and other fuels	108,990	114.7	0.3	1.4	1.8	0.6
Furnishings, household equipment and routine household maintenance	80,405	104.9	0.0	1.0	1.0	0.0
Health	72,976	100.8	0.0	0.3	0.4	0.1
Transport	149,173	115.0	1.0	1.8	1.0	0.2
Communication	25,293	93.7	0.3	-3.5	-4.2	-0.4
Recreation and culture	79,758	101.1	0.3	0.1	0.0	0.2
Education	11,306	106.9	0.1	3.0	2.9	0.0
Restaurants and hotels	112,287	105.9	0.1	1.0	1.5	0.7
Miscellaneous goods and services	85,218	106.8	-0.2	0.8	1.5	0.5
ALL ITEMS	1,000,000	107.3	0.0	1.1	1.2	0.1

TABLE 1. ITALIAN CONSUMER PRICE INDEX FOR THE WHOLE NATION (NIC), BY COICOP DIVISION July 2013, weights, indices and percentage changes (base 2010=100)

TABLE 2. ITALIAN CONSUMER PRICE INDEX FOR THE WHOLE NATION (NIC), BY TYPE OF PRODUCTS July 2013, weights, indices and percentage changes (base 2010=100)

Special aggregates	Weights	Indices	<u>Jul-13</u> Jun-13	<u>Jul-13</u> Jul-12	<u>Jun-13</u> Jun-12	<u>Jul-12</u> Jun-12
Food and alcohol	168,499	107.9	-0.8	3.0	2.8	-0.9
Energy	94,758	125.7	0.6	0.2	-0.5	-0.2
Tobacco	22,708	112.0	0.0	0.3	0.4	0.1
Non-energy industrial goods	273,437	102.7	-0.1	0.3	0.3	-0.1
Services	440,598	106.7	0.4	1.3	1.6	0.7
ALL ITEMS	1,000,000	107.3	0.0	1.1	1.2	0.1

## TABLE 3. ITALIAN HARMONIZED CONSUMER PRICE INDEX (HICP), BY COICOP DIVISION July 2013, weights, indices and percentage changes (base 2005=100)

Divisions	Weights	Indices	<u>Jul-13</u> Jun-13	<u>Jul-13</u> Jul-12	<u>Jun-13</u> Jun-12	<u>Jul-12</u> Jun-12
Food and non-alcoholic beverages	168,380	121.1	-0.8	2.8	2.7	-0.9
Alcoholic beverages, tobacco	33,736	134.0	0.1	1.1	1.1	0.2
Clothing and footwear	94,556	93.4	-18.9	-1.0	0.6	-17.6
Housing, water, electricity, gas and other fuels	115,234	134.3	0.2	1.4	1.8	0.6
Furnishings, household equipment and routine household maintenance	85,060	115.4	-0.4	1.1	1.0	-0.5
Health	34,486	119.6	-0.1	1.3	1.3	-0.1
Transport	157,538	129.7	0.9	1.8	1.0	0.2
Communication	26,738	78.7	0.4	-3.4	-4.3	-0.5
Recreation and culture	63,424	106.3	0.4	0.2	0.0	0.2
Education	11,958	120.5	0.0	2.9	2.9	0.0
Restaurants and hotels	118,603	117.0	0.0	0.9	1.7	0.7
Miscellaneous goods and services	90,287	121.9	-0.8	0.8	1.5	-0.2
ALL ITEMS	1,000,000	117.9	-1.8	1.2	1.4	-1.7

# TABLE 4. ITALIAN HARMONIZED CONSUMER PRICE INDEX (HICP), BY SPECIAL AGGREGATES July 2013, weights, indices and percentage changes (base 2005=100)

Special aggregates	Weights	Indices	<u>Jul-13</u> Jun-13	<u>Jul-13</u> Jul-12	<u>Jun-13</u> Jun-12	<u>Jul-12</u> Jun-12
Food, alcohol and tobacco	202,116	122.9	-0.7	2.5	2.4	-0.8
Energy	100,192	144.1	0.6	0.3	-0.5	-0.2
Non-energy industrial goods	285,769	106.6	-6.7	0.0	0.5	-6.2
Services	411,923	118.6	0.4	1.5	1.6	0.6
ALL ITEMS	1,000,000	117.9	-1.8	1.2	1.4	-1.7

#### For more detailed please refer to the Italian version Date of previous release: 12 July 2013 Date of next release: 9 August 2013

Contact person: Maria Moscufo Consumer price statistics ISTAT – Italian National Institute of Statistics Via Torino 6 – 00184 Rome, Italy -Phone +39 06 4673.4106