

## Price trends for cereals supply chain

### Years 2007-2012

In September 2012, compared to January 2007, the consumer price index for bread rose by 22.1% and that for pasta by 36.6%. In the same period the whole nation CPI (see Italian NIC) rose by 14%.

For bread supply chain, prices of agricultural products for wheat showed a maximum increase in February 2011 (+67.3% compared to January 2007). A similar trend was registered by unit value indices in imports, which hit the maximum value in April 2008 (+62.7% compared to January 2007).

In July 2012 the industrial producer prices of flour were +40.1% compared to January 2007.

The industrial producer prices for bread had a light and steady growth since early 2008. July 2012 prices increased by 14.4% compared to January 2007.

The trend in consumer prices of bread shows a slight but steady increase and does not seem affected by the strong fluctuations in commodity prices.

For pasta supply chain, prices of agricultural products of durum wheat had their greatest increase in March 2008 (+152.6% compared to January 2007).

More frequent but less intense changes characterized the performance of the unit values indices in imports of durum wheat, which, in January 2009, showed the maximum variation (+86.8% compared to January 2007).

The industrial producer prices of groats and meal of durum wheat show a trend to that of the production of durum wheat.

In June 2008 the industrial producer prices of pasta had reached maximum increase (+69.9%) compared to January 2007. The next reduction was approximately 20 percentage points.

After rising by more than 40% between 2007 and 2008, consumer prices of pasta made of durum wheat were down slightly in 2009-2010 but increased again in the last two years.

**For more detailed information please refer to the Italian version**

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