

Consumer Confidence Survey

January 2014

In January the confidence climate index increased from 96,4 to 98,0.

The increase was explained by personal, current and future components that increased from 97.3 to 100.3, from 95.0 to 99.0 and from 97.4 to 97.5 respectively. The economic component decreased from 92.9 to 92.0.

The balance concerning expectations on unemployment tended to be stable to 67.

Finally, the balance on inflation perceptions referring to the last 12 months decreased from 33 to 32 compared to the previous month. The balance on inflation expectations for next 12 months increased from -11 to -7.

Table 1 – Consumer confidence climate and components

(Indexes 2005=100; weighted balances; seasonally adjusted data)

	2013				2014
	Sep.	Oct.	Nov.	Dec.	Jan.
CONFIDENCE CLIMATE (a)	100.8	97.3	98.3	96.4	98.0
<i>Economic climate</i>	99.3	93.1	91.6	92.9	92.0
<i>Personal climate (b)</i>	102.4	98.1	101.1	97.3	100.3
<i>Current climate (b)</i>	102.6	96.1	99.2	95.0	99.0
<i>Future climate</i>	100.3	98.5	97.3	97.4	97.5
Assessments on Italy's economic situation	-110	-129	-123	-129	-130
Expectations on Italy's economic situation	-11	-15	-23	-18	-26
Expectations on unemployment	68	71	74	67	67
Assessments on household's situation	-58	-64	-60	-66	-58
Expectations on household's situation (b)	-11	-18	-14	-19	-14
Household's financial situation (b)	-18	-22	-18	-24	-18
Saving present opportunity (b)	140	134	140	132	132
Saving future possibility (b)	-48	-59	-53	-58	-60
Present opportunity of durables purchase (b)	-79	-90	-82	-91	-78

(a) Confidence Climate may be broken down by Economic and Personal Climate or by Current and Future Climate. Indexes are expressed in base 2005

(b) Not seasonal effects present

For more details please refer to the Italian version

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Contact persons:

Alessandra Righi tel +39 0646736437 email: righi@istat.it

Paola Bellincampi tel.+390646736458 email: bellincampi@istat.it

ISTAT- Italian National Statistical Institute