

Consumer Confidence Survey

September 2013

In September the confidence climate index increased from 98.4 to 101.1.

The economic, personal and current components improved (the indexes increased from 97.7 to 99.7, from 98.9 to 102.4, from 96.9 to 102.6 respectively). The future component decreased from 101.0 to 100.4.

The balance concerning expectations on unemployment decreased from 72 to 68.

Finally, the balance on inflation perceptions referring to the last 12 months decreased from 51 to 46 compared to the previous month. The balance on inflation expectations for next 12 months decreased from -1 to -5.

Table 1 – Consumer confidence climate and components

(Indexes 2005=100; weighted balances; seasonally adjusted data)

| | 2013 | | | | |
|--|------|------|------|-------|-------|
| | May | Jun. | Jul. | Aug. | Sep. |
| CONFIDENCE CLIMATE (a) | 86.6 | 95.9 | 97.5 | 98.4 | 101.1 |
| <i>Economic climate</i> | 72.1 | 92.1 | 94.9 | 97.7 | 99.7 |
| <i>Personal climate (b)</i> | 92.0 | 97.7 | 98.7 | 98.9 | 102.4 |
| <i>Current climate (b)</i> | 90.1 | 92.6 | 96.1 | 96.9 | 102.6 |
| <i>Future climate</i> | 81.7 | 99.5 | 99.7 | 101.0 | 100.4 |
| Assessments on Italy's economic situation | -142 | -132 | -126 | -117 | -108 |
| Expectations on Italy's economic situation | -58 | -8 | -11 | -7 | -11 |
| Expectations on unemployment | 104 | 78 | 68 | 72 | 68 |
| Assessments on household's situation | -65 | -63 | -61 | -66 | -58 |
| Expectations on household's situation (b) | -23 | -18 | -16 | -15 | -11 |
| Household's financial situation (b) | -23 | -18 | -16 | -17 | -18 |
| Saving present opportunity (b) | 116 | 132 | 134 | 121 | 140 |
| Saving future possibility (b) | -85 | -41 | -51 | -44 | -48 |
| Present opportunity of durables purchase (b) | -106 | -116 | -102 | -90 | -79 |

(a) Confidence Climate may be broken down by Economic and Personal Climate or by Current and Future Climate. Indexes are expressed in base 2005

(b) Not seasonal effects present

For more details please refer to the Italian version

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