

Consumer Confidence Survey

April 2013

In April the confidence climate index increased from 85.3 to 86.3.

The increase was notably explained by economic and current climate that increased from 69.2 to 73.5 and from 89.2 to 90.1, respectively.

The balance concerning expectations on unemployment increased from 104 to 109.

The balance on inflation perceptions referring to the last 12 months decreased from 50 to 37 compared to the previous month. The balance on inflation expectations for the next 12 months also decreased from 2 to -3.

Table 1 – Consumer confidence climate and components

(Indexes 2005=100; weighted balances; seasonally adjusted data)

| | 2012 | 2013 | | | |
|--|------|------|------|------|------|
| | Dec. | Jan. | Feb. | Mar. | Apr. |
| CONFIDENCE CLIMATE (a) | 85.8 | 84.7 | 86.1 | 85.3 | 86.3 |
| <i>Economic climate</i> | 73.1 | 72.7 | 73.0 | 69.2 | 73.5 |
| <i>Personal climate (b)</i> | 90.7 | 89.3 | 91.7 | 91.4 | 90.5 |
| <i>Current climate (b)</i> | 91.4 | 90.9 | 91.1 | 89.2 | 90.1 |
| <i>Future climate</i> | 78.2 | 77.3 | 80.0 | 80.3 | 80.8 |
| Assessments on Italy's economic situation | -133 | -136 | -141 | -147 | -137 |
| Expectations on Italy's economic situation | -59 | -60 | -58 | -61 | -50 |
| Expectations on unemployment | 104 | 106 | 99 | 104 | 109 |
| Assessments on household's situation | -74 | -78 | -74 | -75 | -73 |
| Expectations on household's situation (b) | -33 | -38 | -26 | -30 | -29 |
| Household's financial situation (b) | -29 | -33 | -28 | -23 | -28 |
| Saving present opportunity (b) | 136 | 130 | 139 | 132 | 121 |
| Saving future possibility (b) | -92 | -92 | -91 | -81 | -90 |
| Present opportunity of durables purchase (b) | -110 | -106 | -111 | -114 | -102 |

(a) Confidence Climate may be broken down by Economic and Personal Climate, or by Current and Future Climate. Indexes are expressed in base 2005

(b) Not seasonal effects present

For more details please refer to the Italian version

Date of previous release: March 25, 2013

Date of next release: May 24, 2013

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