Consumer Confidence Survey

January 2013

In January the confidence climate index decreased from 85.7 to 84.6.

The decrease was notably explained by personal and future climate that cut from 90.7 to 89.3 and from 78.0 to 77.1.

The balance concerning expectations on unemployment increased from 104 to106.

Finally, the balance on inflation perceptions referring to the last 12 months improved from 54 to 69 compared to the previous month. The balance on inflation expectations for next12 months also increased from 13 to 22.

Table 1 – Consumer confidence climate and components

(Indexes 2005=100; weighted balances; seasonally adjusted data)

	2012				2013
	Sep.	Oct.	Nov.	Dec.	Jan.
CONFIDENCE CLIMATE (a)	86.2	86.2	84.8	85.7	84.6
Economicclimate	71.0	71.8	69.7	72.9	72.7
Personalclimate (b)	92.3	91.0	90.9	90.7	89.3
Current climate (b)	94.0	91.9	92.3	91.4	90.9
Future climate	76.3	78.3	75.3	78.0	77.1
Assessments on Italy's economic situation	-136	-136	-133	-133	-135
Expectations on Italy's economic situation	-56	-59	-64	-60	-61
Expectations on unemployment	114	108	113	104	106
Assessments on household's situation	-76	-71	-75	-74	-79
Expectations on household's situation (b)	-36	-33	-35	-33	-38
Household's financial situation (b)	-24	-24	-25	-29	-33
Saving present opportunity (b)	143	135	143	136	130
Saving future possibility (b)	-92	-95	-94	-92	-92
Present opportunity of durables purchase (b)	-103	-111	-111	-110	-106

(a) Confidence Climate may be broken down by Economic and Personal Climate, or by Current and Future Climate. Indexes are expressed in base 2005
(b) Not seasonal effects present

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