TERRITORY
ENVIRONMENT
POPULATION
HEALTH
CULTURE
EDUCATION
LABOUR MARKET

JUSTICE
LIVING CONDITIONS
ECONOMY
PRICES

ECONOMY PRICES FOREIGN TRADE INDUSTRY AND ENTERPRISES AGRICULTURE

Italy in figures







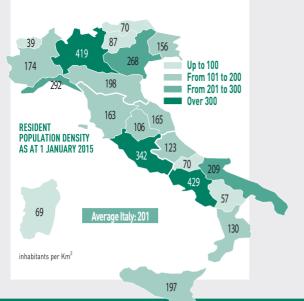
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Geographical areas:

- North: Piemonte, Valle d'Aosta/Vallée d'Aoste, Liguria, Lombardia, Trentino-Alto Adige, Friuli-Venezia Giulia, Veneto, Emilia-Romagna
- Centre: Toscana, Lazio, Umbria, Marche
- South and the Islands: Abruzzo, Molise, Campania, Basilicata, Puglia, Calabria, Sicilia, Sardegna

TERRITORY !

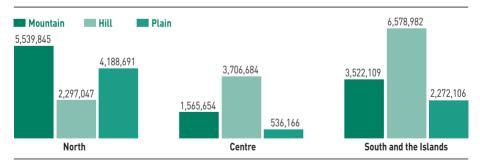
ITALY'S NUMBERS

Main territorial and demographic data

| Latititude North | 47° 06' | Longest river - Po (km) | 652 |
|-------------------------------------|---------|---------------------------------|------------|
| Latititude South | 35° 30' | Railway network (km) | 16,742 |
| Longitude West | 6° 37' | Road network (km) | 179,024 |
| Longitude East | 18° 31' | Regions | 20 |
| Maximum span (km) | 1,200 | Provinces | 110 |
| Territorial area (km²) | 302,071 | Municipalities | 8,048 |
| Total area of woods (km²) | 104,675 | Resident population | 60,795,612 |
| Total length of coastline (km) | 7,375 | Resident foreigners | 5,014,437 |
| High seismic risk area (km²) | 28,026 | Number of households | 25,816,311 |
| Protected areas (km²) | 63,791 | Households' average members | 2.3 |
| Highest mountain - Monte Bianco (m) | 4,810 | Population density (inhab./km²) | 201 |

TERRITORIAL AREA BY ALTITUDE AND GEOGRAPHICAL AREA

1 January 2015, hectares



LOCAL PUBLIC TRANSPORT NETWORK IN PROVINCIAL CAPITALS BY MAIN TYPE

Years 2011 and 2013, absolute values in kilometers

| | 2011 | | | 2013 | | |
|-------------------|--------|------------------------|-------------|--------|------------------------|-------------|
| | Bus | Tram and Trolleybus | Underground | Bus | Tram and Trolleybus | Underground |
| North | 7,830 | 393 | 72 | 7,907 | 368 | 98 |
| Centre | 6,329 | 69 | 37 | 6,391 | 68 | 40 |
| South and Islands | 6,916 | 85 | 21 | 6,939 | 104 | 21 |
| Italy | 21,075 | 547 | 130 | 21,237 | 540 | 159 |

Municipal waste: include household waste (including bulky ones), non-hazardous waste similar to municipal waste in type and quantity, waste from street cleaning, vegetable waste from parks and gardens, waste from cemeterial activities

Separate waste collection: consists in municipal waste (including wet organic waste) being segregated by waste type for reuse, recycling and reclamation of materials. It regards paper, glass, plastic, organic waste, metals, bulky recyclable waste, textile and others. Wet organic waste is collected separately by means of either reusable collection containers or certified biodegradable sacks

Maximum number of days exceeding the PM_{10} limit values: limit set to protect human health and recorded by fixed air quality monitoring stations

KILOMETERS OF TRACKS

| Torino | 137.4 |
|---------------|-------|
| Aosta | 29.0 |
| Milano | 88.1 |
| Bolzano-Bozen | 99.4 |
| Trento | 34.5 |
| Venezia | 27.3 |
| Trieste | 22.9 |
| Bologna | 76.3 |
| Firenze | 87.0 |
| Perugia | 2.0 |
| Ancona | 2.6 |
| Roma | 20.0 |
| Campobasso | 5.3 |
| Napoli | 13.4 |
| Bari | 7.5 |
| Catanzaro | 6.6 |
| Palermo | 13.1 |
| Cagliari | 16.5 |
| | |

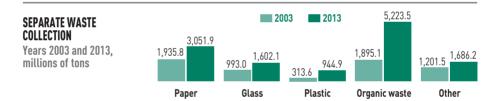
per 100 km² of municipal area

2 FNVIRONMENT

MUNICIPAL WASTE COLLECTION BY GEOGRAPHICAL AREA

Year 2013

| | Mixed collection (tons) | Separate collection (tons) | Total (tons) | Separate collection % | Kg/ inhabitant |
|-------------------|-------------------------|----------------------------|---------------------|-----------------------|-------------------|
| North | 6,194,828 | 7,400,421 | 13,595,249 | 54.4 | 493 |
| Centre | 4,224,026 | 2,404,293 | 6,628,319 | 36.3 | 558 |
| South and Islands | 6,666,931 | 2,704,167 | 9,371,097 | 28.9 | 451 |
| Italy | 17,085,785 | 12,508,881 | 29,594,665 | 42.3 | 491 |



ENVIRONMENTAL INDICATORS IN REGIONAL CAPITALS

Year 2013

| | PARKS AND GARDENS | | CARS | WATER* | AIR |
|-----------------|---------------------|-----------------------------------|--------------------------|--|---|
| | % of municipal area | m ² per inhabitants | Per 1.000 inhabitants | Litres consumed per day per inhabitant | Maximum number of days exceeding the PM ₁₀ limit values |
| Torino | 16.4 | 24.1 | 626.6 | 210.1 | 126 |
| Aosta | 2.5 | 15.4 | 1,964.5** | 169.0 | 28 |
| Genova | 1.5 | 6.3 | 465.1 | 172.1 | 15 |
| Milano | 12.4 | 17.4 | 542.3 | 221.5 | 81 |
| Bolzano - Bozen | 4.3 | 21.6 | 1,237.9** | 152.8 | 4 |
| Trento | 30.8 | 417.6 | 1,316.8** | 159.1 | 24 |
| Venezia | 2.4 | 37.4 | 420.8 | 167.7 | 74 |
| Trieste | 7.9 | 33.0 | 521.9 | 158.4 | 17 |
| Bologna | 8.0 | 29.3 | 508.4 | 156.2 | 57 |
| Firenze | 7.0 | 19.3 | 521.0 | 158.7 | 46 |
| Perugia | 1.4 | 37.3 | 701.6 | 144.1 | 28 |
| Ancona | 1.8 | 22.9 | 602.1 | 158.2 | 16 |
| Roma | 3.5 | 16.5 | 659.2 | 199.2 | 41 |
| L'Aquila | 0.1 | 7.3 | 766.9 | 132.0 | 12 |
| Campobasso | 1.5 | 17.5 | 696.5 | 133.6 | 6 |
| Napoli | 10.1 | 12.4 | 546.5 | 158.3 | 120 |
| Bari | 2.1 | 7.9 | 553.9 | 149.5 | 10 |
| Potenza | 14.2 | 371.6 | 724.7 | 135.9 | 7 |
| Catanzaro | 3.8 | 47.5 | 645.2 | 226.7 | - |
| Palermo | 4.4 | 10.5 | 572.7 | 152.6 | 34 |
| Cagliari | 10.1 | 56.4 | 671.2 | 170.2 | 35 |
| | | | | | |

^{*} data to 2012 ** data not comparable to other municipalities due to lower taxation for new car registration (since 2012 for Bolzano and Trento)

RESIDENCE PERMITS ON 1 JANUARY 2014

| Italy | 3,874,726 |
|---------------|-----------------|
| South and the | Islands 469,261 |
| Centre | 898,573 |
| North | 2,506,892 |

FOREIGN RESIDENTS IN ITALY

| Census 1961 | 62,780 |
|----------------|-----------|
| Census 1971 | 121,116 |
| Census 1981 | 210,937 |
| Census 2001 | 1,334,889 |
| Census 2011 | 4,027,627 |
| 1 January 2015 | 5,014,437 |
| | |

Natural increase: difference between the number of live births and the number of deaths among the resident population occurred both in Italy and abroad

Net migration: difference between the number of new registrations and cancellations in population registers due to transfers of residence from/to another municipality, or transfers from/to abroad, or other reasons:

Residence permits: documents issued by the Italian police authorities which give foreigners the right to legally stay in Italy (usually minors are recorded in their parents' permit). Since 1 January 2008 European citizens no longer need to obtain it, in compliance with the regulation n.2004/38/EC on the right of citizens of the Union to move and reside freely within the territory of the Member States

POPIII ATION: 3

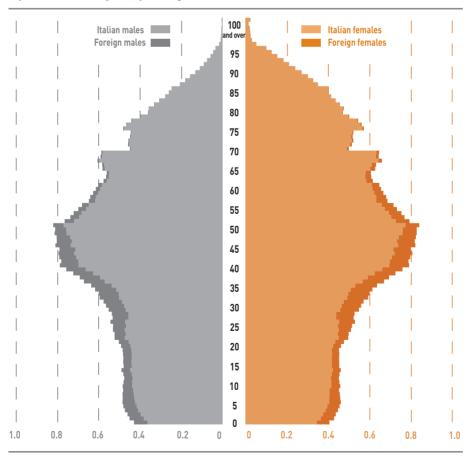
RESIDENT POPULATION AND POPULATION CHANGE BY GEOGRAPHICAL AREA

Population on 1 January 2015 and changes in year 2014

| | Resident population | Natural increase | Net migration |
|-----------------------|---------------------|---------------------|---------------|
| North | 27,799,803 | -48,541 | 63,133 |
| Centre | 12,090,637 | -24,321 | 44,116 |
| South and the Islands | 20,905,172 | -22,906 | 1,463 |
| Italy | 60,795,612 | -95,768 | 108,712 |

RESIDENT POPULATION PYRAMID BY SEX AND CITIZENSHIP

Population on 1 January 2014, percentage values



Life expectancy at birth: average number of years a new-born is expected to live

Resident population: Italian and foreign citizens having their usual residence in a municipality, even if they were absent on the considered day because they were abroad or in another municipality

Ageing ratio: ratio of population aged 65 and over to population aged 0-14, per 100

Structural dependency ratio: ratio of non-working age population (0-14; 65 and over) to working-age population (15-64), per 100

AVERAGE NUMBER OF CHILDREN PER WOMAN

| 1961 | 2.41 |
|-------------------|--------|
| 1981 | 1.60 |
| 2001 | 1.25 |
| 2014 | 1.39 * |
| 2030 (projection) | 1.49 |

^{*} estimate

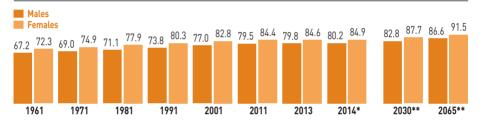
BIRTHS PER 1,000 RESIDENTS

| 1961 | 18.3 |
|-------------------|------|
| 1981 | 11.1 |
| 2001 | 9.4 |
| 2014 | 8.3 |
| 2030 (projection) | 8.1 |
| | |

4 POPULATION

LIFE EXPECTANCY AT BIRTH BY SEX

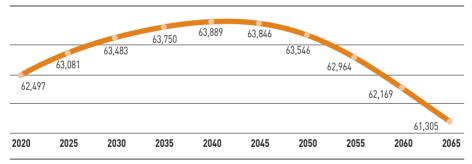
1961-2065



^{*} estimate ** projection

RESIDENT POPULATION PROJECTIONS*

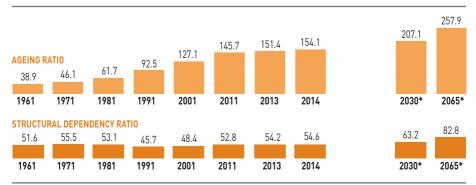
2020-2065, (in thousands), as at 1 January



 $^{^{*}}$ calculated with reference to population at 1 January 2011, without taking account of the Census results and subsequent reconstruction

DEMOGRAPHIC INDICATORS

Censuses 1961-2011, 1 January 2013 and 2014, projections 2030-2065



^{*} projection

MAIN HOUSEHOLD TYPES IN 2013-2014 Single Couples without children parents 20% 34% Couples children Others Singles percentage composition

Marriages: data refer to marriages celebrated in Italy during the year regardless of the couple's residence. Marriages with at least one foreign partner are those in which at least one of the spouses is not an Italian citizen. Accordingly, they also include foreigners living in Italy but with foreign nationality

Household: a group of people linked by ties of marriage, kinship, affinity, adoption, guardianship or affection, sharing the same house and with usual residence in the same Municipality. Households can also consist of one member only

POPULATION: 5

LIVE BIRTHS OF PRESENT POPULATION BY SEX

1934-2014

| | Males | Females | Total |
|------|---------|---------|-----------|
| 1934 | 508,814 | 484,152 | 992,966 |
| 1944 | 419,233 | 395,513 | 814,746 |
| 1954 | 446,054 | 424,635 | 870,689 |
| 1964 | 522,158 | 493,962 | 1,016,120 |
| 1974 | 447,131 | 421,751 | 868,882 |
| 1984 | 301,616 | 284,356 | 585,972 |
| 1994 | 275,195 | 257,855 | 533,050 |
| 2004 | 281,102 | 265,887 | 546,989 |
| 2014 | 253,269 | 238,852 | 492,121 |

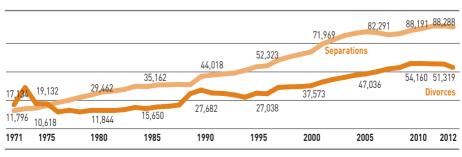
MARRIAGES AND AVERAGE AGE OF SPOUSES

2003-2013

| | MARRIAGES | | | | AVERAGE AGE | OF SPOUSES |
|------|-----------|--------------------------------|---|--------------------------|-------------|------------|
| | TOTAL | of which civil marriages | with at least one foreign partner | per 1.000 inhabitants | Males | Females |
| 2003 | 264,097 | 29.4 | 10.5 | 4.6 | 33.2 | 29.9 |
| 2004 | 248,969 | 31.9 | 12.3 | 4.3 | 33.6 | 30.3 |
| 2005 | 247,740 | 32.8 | 13.3 | 4.2 | 34.0 | 30.7 |
| 2006 | 245,992 | 34.0 | 14.0 | 4.2 | 34.0 | 30.6 |
| 2007 | 250,360 | 34.6 | 13.8 | 4.2 | 34.2 | 31.0 |
| 2008 | 246,613 | 36.7 | 15.0 | 4.1 | 34.5 | 31.3 |
| 2009 | 230,613 | 37.2 | 13.9 | 3.8 | 34.8 | 31.5 |
| 2010 | 217,700 | 36.5 | 11.5 | 3.6 | 35.1 | 31.8 |
| 2011 | 204,830 | 39,2 | 13.0 | 3.4 | 35.5 | 32.1 |
| 2012 | 207,138 | 41.0 | 14.8 | 3.5 | 35.8 | 32.4 |
| 2013 | 194,057 | 42.5 | 13.4 | 3.2 | 36.2 | 32.8 |

SEPARATIONS AND DIVORCES

1971-2012



National Health Service (NHS): includes public hospitals and credited private clinics

Hospitalisation rate: ratio of in-patients to resident population (yearly average), per 1,000

Average length of stay in hospital: ratio of days of stay to in-patients

General practitioners: the new contract for general practitioners set a maximum limit of 1,500 patients each

MEDICAL TECHNOLOGY EQUIPMENT OUTSIDE HOSPITALS IN 2012

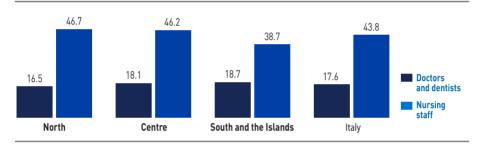
| Ultrasonography | 6.1 |
|----------------------------------|-----|
| Computed tomography scanners | 0.8 |
| Magnetic resonance imaging units | 0.9 |

per 100,000 inhabitants

6 HEALTH

NATIONAL HEALTH SERVICE STAFF BY GEOGRAPHICAL AREA

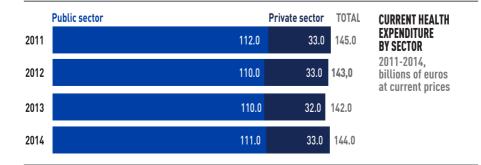
2012, per 10,000 inhabitants



NATIONAL HEALTH SERVICE INDICATORS

2012

| | North | Centre | South and the Islands | Italy |
|--|--------|--------|-----------------------|--------|
| General practitioners | 19,355 | 9,587 | 16,495 | 45,437 |
| General practitioner rate* | 7.1 | 8.2 | 8.0 | 7.6 |
| Patients per general practitioner | 1,250 | 1,096 | 1,080 | 1,156 |
| National Health Service paediatricians | 3,264 | 1,523 | 2,869 | 7,656 |
| National Health Service paediatrician rate** | 8.7 | 9.8 | 9.5 | 9.2 |
| Patients per paediatrician (under 14) | 935 | 858 | 825 | 879 |
| Non-emergency medical on-call services | 798 | 423 | 1,672 | 2,893 |
| On-call physicians | 3,203 | 1,908 | 6,916 | 12,027 |
| Local Health Authorities | 74 | 29 | 42 | 145 |
| Unified booking centres | 66 | 29 | 41 | 136 |



ACTUAL HOUSEHOLD EXPENDITURE FOR HEALTHCARE GOODS AND SERVICES IN 2014

| Hospitalisations | 113 |
|---------------------------|-----|
| Check-ups | 68 |
| Dentist | 475 |
| Auxiliary health services | 247 |
| Diagnostic tests | 95 |
| Glasses/contact lenses | 178 |
| Health aids | 111 |
| Drugs | 71 |
| Health care articles | 26 |
| euro | |

INFANT MORTALITY PER 1,000 LIVE BIRTHS

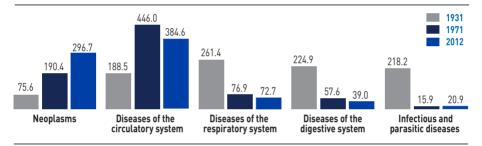


Infant mortality: includes deaths in the first year of age before the first birthday, including those died before the registration of birth

HFALTH 7

DEATHS BY SOME CAUSES

1931, 1971 and 2012, per 100,000 inhabitants



DRUG CONSUMERS* BY AGE GROUP**

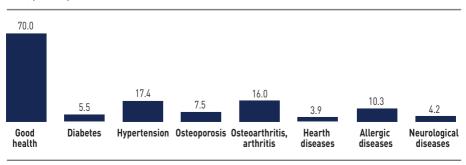
1993-2014, thousands of people

| | 1993 | 1998 | 2008 | 2010 | 2012 | 2014 |
|-------------|--------|--------|--------|--------|--------|--------|
| Up to 14 | 1,524 | 1,396 | 1,487 | 1,424 | 1,252 | 1,114 |
| 15-34 | 2,753 | 2,626 | 2,873 | 2,728 | 2,449 | 2,475 |
| 35-64 | 7,317 | 7,686 | 9,825 | 9,986 | 10,110 | 10,500 |
| 65 and over | 5,986 | 6,933 | 9,377 | 9,477 | 9,830 | 10,596 |
| Total | 17,580 | 18,643 | 23,563 | 23,614 | 23,641 | 24,686 |

^{*} in the two days preceding the interview ** any possible differences in totals are due to the rounding of the absolute values

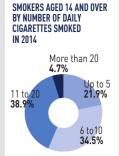
HEALTH CONDITIONS AND REPORTED CHRONIC DISEASES

2014, per 100 persons



Induced abortions: there has been a sharp reduction since Law n. 194/78 made induced abortions legal in Italy. 1982 and 1983 were the peak years, with a number of interventions exceeding 230,000 per year and an abortion rate of 16.7 and 16.4 respectively per 1,000 resident women aged 15 to 49. From that moment on, the number of induced abortions and the abortion rate progressively reduced to less than 8 per 1,000

Body Mass Index (BMI): determined by dividing the body weight in kilograms by the squared height in meters. A BMI under 18.5 is considered underweight, one of 18.5-24.99 is considered a healthy weight, one of 25-29.99 is overweight and one of 30 or more is obese

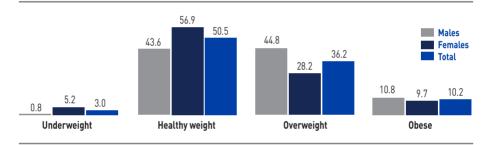


percentage composition

8 HEALTH

PERSONS BY BODY MASS INDEX

2014, per 100 persons aged 18 and over



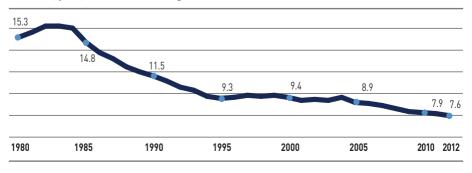
PERSONS AGED 3 AND OVER WHO HAVE SEEN A DENTIST OR ORTHODONTIST BY AGE GROUP

Years 2005 and 2013, per 100 persons of the same age group

| | | Visits to a dentist in the last 12 months | | vice dentist | Private dentist | | |
|-------------|------|---|------|--------------|-----------------|------|--|
| | 2005 | 2013 | 2005 | 2013 | 2005 | 2013 | |
| 3-5 | 16.6 | 14.3 | 2.4 | 2.4 | 14.2 | 11.9 | |
| 6-14 | 48.9 | 46.9 | 7.1 | 8.5 | 41.8 | 38.4 | |
| 15-24 | 44.8 | 42.1 | 7.8 | 8.7 | 37.0 | 33.5 | |
| 25-34 | 43.9 | 41.6 | 5.4 | 6.6 | 38.6 | 35.0 | |
| 35-44 | 44.0 | 42.2 | 4.0 | 6.0 | 40.0 | 36.2 | |
| 45-54 | 43.2 | 43.1 | 4.3 | 5.0 | 39.0 | 38.1 | |
| 55-64 | 40.0 | 38.3 | 4.3 | 3.9 | 35.7 | 34.5 | |
| 65-74 | 32.0 | 31.0 | 4.4 | 3.8 | 27.5 | 27.2 | |
| 75 and over | 20.1 | 19.6 | 3.7 | 2.7 | 16.4 | 16.9 | |
| Total | 39.7 | 37.7 | 4.9 | 5.4 | 34.7 | 32.3 | |

INDUCED ABORTIONS

1980-2012, per 1,000 resident women aged 15-49



READERS AND AUDIENCE IN 2014

TV watchers* 91.1 Radio listeners* 5<u>6.7</u> Newspaper readers** 47.1 Book readers** 41.4

per 100 persons aged 3 and over ** per 100 persons aged 6 and over Theatre and music: include theatre (prose and dialect theatre, literary recitals), opera and operetta, variety shows and musicals, ballets, puppet shows, circuses, various arts performances, classical, pop and jazz concerts.

In 2013, theatre and music events in Italy were 169,672 for a total of 33,105 million tickets sold. As to cinema, according to Siae, the number of individual screenings was 3,104,642 and the number of tickets sold 105,740 millions

CUI TURE 9

PERSONS AGED 6 AND OVER WHO HAVE READ* AT LEAST ONE BOOK IN THEIR LEISURE TIME BY SEX AND QUALIFICATION

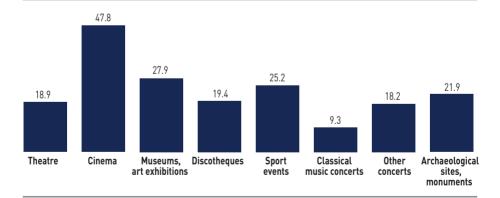
Years 2009-2014, per 100 persons aged 6 and over

| | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 |
|--------------------------------|------|------|------|------|------|------|
| Males | 38.2 | 40.1 | 38.5 | 39.7 | 36.4 | 34.5 |
| Females | 51.6 | 53.1 | 51.6 | 51.9 | 49.3 | 48.0 |
| University degree or more | 79.9 | 79.9 | 80.2 | 80.3 | 77.1 | 74.9 |
| Upper secondary school | 57.8 | 58.8 | 56.2 | 57.1 | 53.0 | 51.1 |
| Lower secondary school | 36.8 | 38.7 | 37.1 | 36.8 | 33.3 | 32.5 |
| Primary school or no education | 28.4 | 28.9 | 27.9 | 28.7 | 27.0 | 24.6 |
| Total | 45.1 | 46.8 | 45.3 | 46.0 | 43.0 | 41.4 |

^{*} in the last 12 months preceding the interview

ENTERTAINMENT EVENT ATTENDANCE

2014, per 100 persons aged 6 and over



AVERAGE EXPENDITURE ON ENTERTAINMENT EVENTS

2005-2013, euro

| | 2005 | 2007 | 2009 | 2011 | 2013 |
|----------------------------|-------|-------|-------|-------|-------|
| EXPENDITURE PER INHABITANT | | | | | |
| Theatre and music shows | 8.85 | 10.40 | 10.61 | 10.46 | 10.62 |
| Cinema | 10.25 | 11.32 | 11.06 | 11.50 | 10.78 |
| Sport events | 5.32 | 6.01 | 6.02 | 5.87 | 5.82 |
| Total | 24.43 | 27.73 | 27.69 | 27.83 | 27.22 |
| EXPENDITURE PER TICKET | | | | | |
| Theatre and music shows | 16.75 | 17.13 | 18.60 | 18.64 | 19.15 |
| Cinema | 5.73 | 5.75 | 6.08 | 6.22 | 6.08 |
| | | | | | |

The school system is divided into six levels:

- pre-primary
- primary
- lower secondary
- upper secondary
- non-tertiary post-secondary (i.e. regional-funded post-secondary vocational training courses)
- tertiary (university, doctoral and specialisation courses)

Enrolment rate in upper secondary education: ratio of students enrolled to resident population aged 14-18, per 100. From school year 2006/07 to 2009/10 the indicator includes data on students of first and second classes of vocational schools of the autonomous Province of Bolzano (under the 2007 Budget law)

ENROLMENT RATE IN UPPER SECONDARY EDUCATION

| 1995/96 | 80.8 |
|----------|------|
| 2000/01 | 87.6 |
| 2005/06* | 93.0 |
| 2006/07 | 94.5 |
| 2007/08 | 94.9 |
| 2008/09 | 94.3 |
| 2009/10 | 93.8 |
| 2010/11 | 91.4 |
| 2011/12 | 93.0 |
| 2012/13 | 93.1 |
| 2013/14 | 93.0 |

^{*} starting from 2005/06 school year, the reference population is that resulting from the Population Census 2011

10 EDUCATION

SCHOOLS, CLASSES AND STUDENTS BY TYPE OF SCHOOL

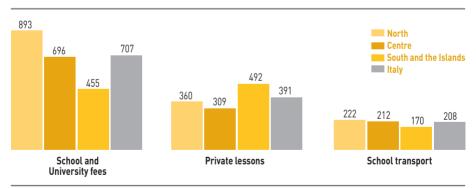
School year 2013/2014

| | Pre-primary | Primary | Lower secondary | Upper secondary |
|--|-------------|-----------|--------------------|--------------------|
| Schools | 23,855 | 17,322 | 8,133 | 7,101 |
| Classes* | 72,580 | 145,995 | 82,335 | 127,002 |
| Students | 1,663,963 | 2,827,109 | 1,761,142 | 2,668,067 |
| % of female students | 48.0 | 48.4 | 48.0 | 48.6 |
| % of students enrolled in public schools | 71.1 | 93.4 | 96.2 | 95.8 |
| Foreigners per 100 students enrolled | 10.1 | 10.0 | 9.6 | 6.8 |
| Repeaters per 100 students enrolled | - | 0.4 | 3.4 | 7.5 |
| Teachers** | 81,874 | 200.798 | 138,915 | 206,479 |
| Students per teacher** | 12.4 | 12.6 | 11.9 | 12.1 |

^{*} pre-primary values refer to sections ** data refer to public schools only

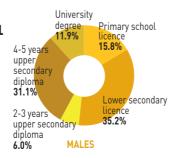
ACTUAL AVERAGE HOUSEHOLD EXPENDITURE ON EDUCATIONAL SERVICES

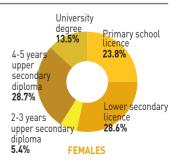
2014, euro



POPULATION AGED 15 AND OVER BY EDUCATIONAL QUALIFICATION AND SEX

Year 2014, percentage composition





UNIVERSITY GRADUATES BY GEOGRAPHICAL AREA* IN 2012

| Italy | 297,448 |
|-----------------------|---------|
| South and the Islands | 90,081 |
| Centre | 75,164 |
| North | 132,203 |

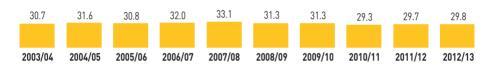
^{*} the geographical area is the one where the university is located

The university system: the university system is divided into three cycles. The first cycle includes three-year courses leading to the new Bachelor's degree. The second cycle, leading to the Master's degree, includes second-level courses which can be of two years duration (they can be accessed with the Bachelor's degree) or have a long single cycle structure (they can be accessed with an upper secondary school diploma and last 5-6 years: Architecture, Civil Engineering, Pharmacy, Dentistry, Veterinary science and Medicine). The third cycle includes three-year courses which can be accessed with the Master's degree and lead to the Doctoral degree. Although decreasing, some courses of the old system still exist, i.e. those lasting 4-6 years leading to the Master's degree and those lasting 3 years leading to the Bachelor's degree.

FDUCATION

UNIVERSITY ENTRANCE RATE OF YOUNG PEOPLE AGED 19

Academic years 2003/04-2012/13, per 100 persons aged 19



UNIVERSITY NEW ENTRANTS, ENROLLED STUDENTS AND GRADUATES BY FIELD OF STUDY

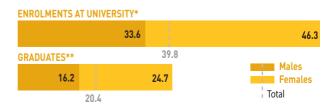
Academic year 2012/2013, absolute values and percentage changes

| | NEW E | NTRANTS* | ENROLLE | ENROLLED STUDENTS | | GRADUATES | |
|-------------------------------|---------|---------------------------------|-----------|---------------------------------|---------|---------------------------------|--|
| | Total | % change on previous year | Total | % change on previous year | Total | % change on previous year | |
| Maths and physical science | 9,090 | -6.1 | 51,344 | -1.2 | 8,224 | 0.3 | |
| Chemistry and Pharmacy | 11,307 | -12.0 | 72,050 | -1.8 | 7,953 | 2.5 | |
| Life and natural sciences | 15,171 | -3.7 | 78,114 | -2.8 | 14,463 | 0.8 | |
| Medicine | 22,121 | -9.9 | 165,935 | 0.3 | 30,844 | -1.0 | |
| Engineering | 34,306 | -3.3 | 207,678 | -0.8 | 35,784 | 2.6 | |
| Architecture | 9,868 | -12.6 | 92,738 | -5.5 | 17,375 | 1.9 | |
| Agriculture | 8,331 | -2.0 | 43,321 | 2.9 | 5,591 | -0.3 | |
| Economic and statistics | 36,347 | -10.6 | 232,768 | -1.5 | 45,312 | 3.5 | |
| Political and social sciences | 22,744 | -14.7 | 163,351 | -4.0 | 33,704 | -3.0 | |
| Law | 25,177 | -16.9 | 195,018 | -5.9 | 18,974 | -9.8 | |
| Humanities | 16.106 | -16.1 | 129,660 | -6.1 | 26,037 | -1.0 | |
| Languages | 18,071 | 3.0 | 95,626 | 2.9 | 17,590 | 1.8 | |
| Education | 11,879 | 1.4 | 84,190 | -4.0 | 15,479 | -6.4 | |
| Psychology | 7,673 | -12.9 | 65,217 | -2.9 | 14,354 | -1.9 | |
| Physical training | 5,358 | -3.2 | 30,471 | 4.8 | 5,161 | 7.5 | |
| Army | 276 | -19.5 | 1,927 | 2.5 | 603 | -21.4 | |
| Total | 253,825 | -9.0 | 1,709,408 | -2.4 | 297,448 | -0.5 | |

data refer to students enrolled for the first time and do not include students who have interrupted or completed another academic year data refer to Bachelor's and Master's degree graduates (both from two-year and single cycle degree courses)

ENROLMENTS AT UNIVERSITY AND GRADUATES

- academic year 2012/2013, per 100 persons aged 19-25;
- year 2012, per 100 persons aged 25. Data refer to students who have obtained a second level degree: Master's degree (both after twoyear and single cycle courses), and Bachelor's degree of the old system



Labour force survey: provides official estimates of employed, job-seekers and main labour market aggregates. Data are collected through 260,000 interviews carried out more than once every year on a sample of 160,000 resident households (about 370,000 individuals). People permanently living abroad, in communities, religious institutes, barracks and similar are not

included in the survey. Since 2004, the survey has been carried out on a "continuous" basis as data are collected every week of the year, although results are published monthly and every three months

Labour force: includes persons employed and job-seekers

12 LABOUR MARKET

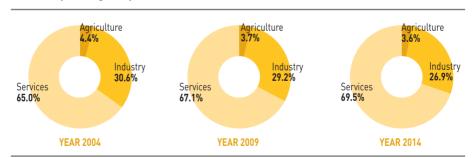
LABOUR FORCE BY WORKING STATUS, SEX AND GEOGRAPHICAL AREA

2014, thousands of people

| | Males | Females | Total |
|-----------------------|--------|---------|--------|
| EMPLOYED | | | |
| North | 6,538 | 5,074 | 11,612 |
| Centre | 2,685 | 2,126 | 4,811 |
| South and the Islands | 3,722 | 2,134 | 5,856 |
| Italy | 12,945 | 9,334 | 22,279 |
| JOB-SEEKERS | | | |
| North | 552 | 542 | 1,094 |
| Centre | 311 | 305 | 616 |
| South and the Islands | 879 | 647 | 1,526 |
| Italy | 1,742 | 1,494 | 3,236 |
| LABOUR FORCE | | | |
| North | 7,090 | 5,616 | 12,706 |
| Centre | 2,996 | 2,431 | 5,427 |
| South and the Islands | 4,601 | 2,781 | 7,382 |
| Italy | 14,687 | 10,828 | 25,515 |

EMPLOYED BY SECTOR OF ACTIVITY

2004-2014, percentage composition



EMPLOYED BY ACTUAL WEEKLY HOURS WORKED AND SECTOR OF ACTIVITY

2014, percentage values

| | Absent from work | Up to 10 hours | 11-30 hours | 31 h (total) | ours and over (of which: 40 hours) | Not available |
|-------------|---------------------|-------------------|----------------|-----------------|---------------------------------------|------------------|
| Agriculture | 4.7 | 2.8 | 19.8 | 70.7 | 26.1 | 2.0 |
| Industry | 9.6 | 1.3 | 11.8 | 76.5 | 55.2 | 0.8 |
| Services | 8.1 | 3.4 | 25.9 | 61.4 | 24.6 | 1.0 |
| Total | 8.4 | 2.8 | 21.9 | 65.8 | 32.9 | 1.0 |

FIXED-TERM EMPLOYED PERSONS ON TOTAL **EMPLOYEES IN 2014**

| TOTAL | |
|-------------------|------|
| Eu28 | 14.0 |
| Italy | 13.6 |
| Germany | 13.1 |
| Spain | 24.0 |
| France | 15.8 |
| AGED 15-24 | |
| Eu28 | 43.3 |
| Italy | 56.0 |
| Germany | 53.4 |
| Spain | 69.1 |
| France | 57.0 |
| percentage values | |

Persons employed: all individuals aged 15 and over that in the reference week:

- have carried out at least 1 hour's paid work
- have carried out at least 1 hour's unpaid work in a family business
- are absent from work (i.e. for holidays or illness)

Job-seekers: all individuals aged 15-74 that:

- have been active on job search in the 30 days preceding the interview and would be able to start work within two weeks from survey
- will begin a new work within three months from interview and would be able to start work within two weeks from survey

PERSONS EMPLOYED BY OCCUPATION, SECTOR OF ACTIVITY AND GEOGRAPHICAL AREA*

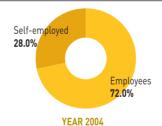
2014, thousands of people

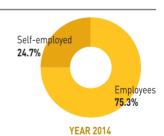
| | North | Centre | South and the Islands | Italy |
|---------------|--------|--------|-----------------------|--------|
| AGRICULTURE | | | | |
| Employees | 102 | 61 | 242 | 406 |
| Self-employed | 204 | 59 | 142 | 406 |
| Total | 306 | 121 | 385 | 812 |
| INDUSTRY | | | | |
| Employees | 3,039 | 849 | 930 | 4,818 |
| Self-employed | 645 | 257 | 274 | 1,176 |
| Total | 3,684 | 1,106 | 1,204 | 5,993 |
| SERVICES | | | | |
| Employees | 5,735 | 2,686 | 3,136 | 11,557 |
| Self-employed | 1,887 | 898 | 1,132 | 3,917 |
| Total | 7,622 | 3,584 | 4,268 | 15,474 |
| TOTAL | | | | |
| Employees | 8,876 | 3,596 | 4,308 | 16,780 |
| Self-employed | 2,736 | 1,214 | 1,548 | 5,499 |
| Total | 11,612 | 4,811 | 5,856 | 22,279 |

^{*} any possible differences in totals is due to the rounding of the absolute values

PERSONS EMPLOYED BY OCCUPATION

2004 and 2014. percentage composition





PERSONS EMPLOYED BY OCCUPATION AND EMPLOYMENT CONTRACT

2014, thousands of people

TOTAL: 22.279

full time part time 18,188

EMPLOYEES: 16.780

full time part time 13,526 3.254

SELF-EMPLOYED: 5,499

| full time | part time |
|-----------|-----------|
| 4,662 | 837 |

Activity rate: ratio of labour force to the correspondent reference population

Employment rate: ratio of the employed to the correspondent reference population

Unemployment rate: ratio of job-seekers to labour force

Long-term unemployment rate: ratio of job-seekers for more than 12 months to labour force

Semi-subordinate workers: freelance workers who perform their work in a continuous and autonomous way under the employer's coordination

Project workers: their work must be referable to one or more projects or phases thereof

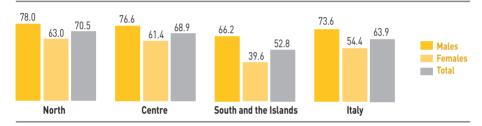
UNEMPLOYMENT RATES

| TOTAL | |
|-----------------|------|
| Males | 11.9 |
| Females | 13.8 |
| Total | 12.7 |
| AGED 15-24 ANNI | |
| Males | 41.3 |
| Females | 44.7 |
| Total | 42.7 |
| LONG TERM | |
| Males | 7.1 |
| Females | 8.6 |
| Total | 7.7 |
| | |

percentage values

ACTIVITY RATES BY GEOGRAPHICAL AREA AND SEX

2014, percentage values



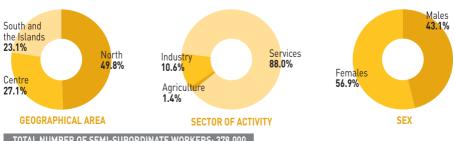
LABOUR INDICATORS BY SEX AND GEOGRAPHICAL AREA

2014, percentage values

| | Activity rate (15-64) | Employment rate (15-64) | Unemployment rate |
|-----------------------|--------------------------|----------------------------|----------------------|
| SEX | | | |
| Males | 73.6 | 64.7 | 11.9 |
| Females | 54.4 | 46.8 | 13.8 |
| GEOGRAPHICAL AREA | | | |
| North | 70.5 | 64.3 | 8.6 |
| Centre | 68.9 | 60.9 | 11.4 |
| South and the Islands | 52.8 | 41.8 | 20.7 |
| Total | 63.9 | 55.7 | 12.7 |

SEMI-SUBORDINATE AND PROJECT WORKERS BY GEOGRAPHICAL AREA, SECTOR OF ACTIVITY AND SEX

2014, percentage composition



TOTAL NUMBER OF SEMI-SUBORDINATE WORKERS: 378,000

Disability, old age, length of service and survivors' pensions: paid in case of impaired work abilities; due to age limits or at the end of a full insurance career; to survivors in case of death of the pensioner or insured person provided that all insurance and contribution requirements are met

Compensatory pensions: indemnities paid by reason of impairment or death (to survivors in this case) caused by an event occurred on the job

Social assistance pensions: include noncontributory pensions, social allowances, pensions for the blind and partially-sighted, for the deaf and the invalid and war pensions

Retirement rate: per cent ratio of pensions to resident population on 31 December of the reference year

Relative benefit index: per cent ratio of average amount of pension to GDP per inhabitant

WELFARE

15

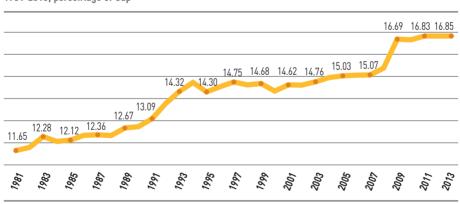
PENSIONS

2013

| | Disability, old age and length of service, survivors' | Compensatory | Assistance | Total |
|----------------------------------|---|--------------|------------|---------|
| Number (thousands) | 18,231 | 806 | 4,286 | 23,322 |
| Total amount (millions of euros) | 246,626 | 4,532 | 21,588 | 272,746 |
| Average yearly amount (euros) | 13,528 | 5,624 | 5,037 | 11,695 |
| Expenditure/Gdp | 15.23 | 0.28 | 1.33 | 16.85 |
| Retirement rate | 29.99 | 1.33 | 7.05 | 38.37 |
| Relative benefit index | 50.79 | 21.12 | 18.91 | 43.91 |

TOTAL EXPENDITURE FOR PENSIONS

1981-2013, percentage of Gdp



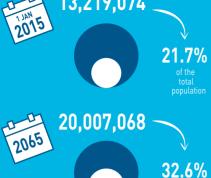
PENSIONERS AND AVERAGE ANNUAL GROSS PENSION INCOMES BY GEOGRAPHICAL AREA

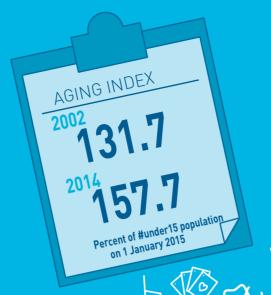
2012 and 2013

| | 2012 | | 2013 | |
|-----------------------|------------|-----------------------|------------|-----------------------|
| | Number | Average income (euro) | Number | Average income (euro) |
| North | 7,800,629 | 17,478 | 7,702,081 | 17,820 |
| Centre | 3,239,826 | 17,804 | 3,202,933 | 18,151 |
| South and the Islands | 5,089,987 | 14,765 | 5,044,128 | 15,041 |
| Italy* | 16,130,442 | 16,687 | 15,949,142 | 17,008 |

^{*} the total does not include pensioners residing abroad and a few cases for which it was not possible to identify the residence

POPULATION AGED 65 AND OVER 13,219,074





LIFE EXPECTANCY AT 65





#0Ver65

CIVIL STATUS

EDUCATION

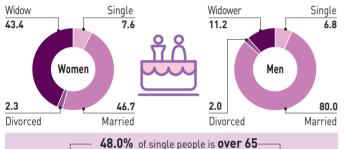
Women

Master's/

4.2

Doctoral degree

Women and men over 65 years by civil status, percentage values at 1 January 2015



Master's/

8.2

Doctoral degree

Primary school diploma,

Men

no qualification

49.7

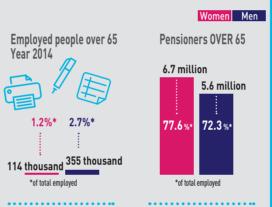
Women and men over 65 years by qualification, percentage values year 2014

66.9

no qualification

Primary school diploma,

WORK AND PENSION



Gross annual pension income for people over 65 Year 2013

20,559

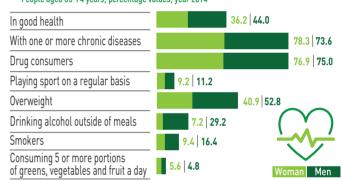
14,419 € Old-age dependency ratio

1 January 2014 33.7%

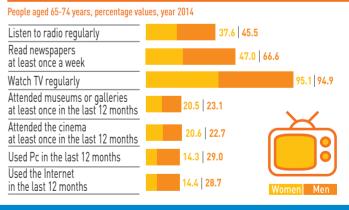
1 January 2002 **27.9%**

LIFESTYLES AND HEALTH

People aged 65-74 years, percentage values, year 2014

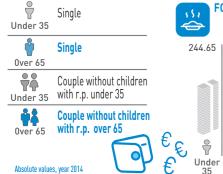


CULTURAL CONSUMPTION

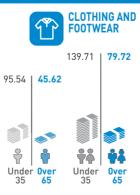


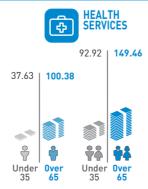
12.4 Upper secondary school diploma School diploma

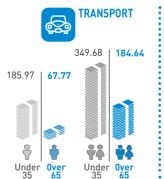
DIFFERENCES IN CONSUMPTION BETWEEN UNDER-35 AND OVER-65 YEAR-OLD PEOPLE

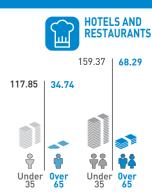












Litigation rate: ratio of first instance civil cases filed with the Justice of Peace or Ordinary Courts in the year to average resident population, per 1,000

Protest note: a formal notarial certificate attesting that a check or bill of exchange has been presented for acceptance or payment and that it has been refused [Code of Civil Procedure]

18 JUSTICE

STAFF OF THE JUDICIARY

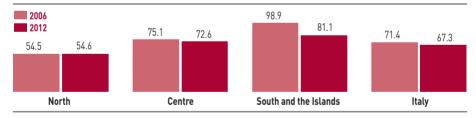
2013

| | MAGIS | TRATES | TECHNICAL AND ADMINISTRATIVE STAFF | | JUSTICES OF 1 | THE PEACE* |
|---------------------|-----------------------|------------------|------------------------------------|----------------|--------------------------|------------------|
| | Establishmen posts | t Occupied posts | Establishment plan posts | Occupied posts | Establishment plan posts | Occupied posts** |
| North | 3,162 | 2,934 | 13,634 | 10,911 | 1,481 | 679 |
| Centre | 1,708 | 1,587 | 7,768 | 6,808 | 803 | 367 |
| South and Islands | 4,293 | 3,787 | 18,439 | 16,691 | 2,406 | 1,246 |
| Central offices *** | 490 | 471 | 2,666 | 1,981 | - | - |
| Total**** | 9,653 | 8,779 | 42,507 | 36,390 | 4,690 | 2,292 |

^{*} data refer to 2012 *** honorary magistrates who have served as Justices of the Peace in 2012 *** national offices: Ministry of Justice, High Court for public water, Anti-mafia national department, Supreme Court and General Attorney of Supreme Court distributed in the offices of interest out of a total of 10,151 set by law

LITIGATION RATE BY GEOGRAPHICAL AREA

2006 and 2012



PROTESTS BY TYPE OF CREDIT INSTRUMENTS

Years 2010-2013, absolute values

| | BIL | LS | Bank checks*** | Total |
|------|-------------------|---------------------|----------------|-----------|
| | Promissory notes* | Bills of exchange** | Dalik Cliecks | Total |
| 2010 | 985,793 | 69,689 | 394,550 | 1,450,032 |
| 2011 | 981,019 | 62,853 | 341,544 | 1,385,416 |
| 2012 | 1,032,974 | 62,527 | 312,570 | 1,408,071 |
| 2013 | 951,296 | 53,232 | 230,142 | 1,234,670 |

^{*} ordinary bills include IOUs or cashier's cheques and accepted drafts ** bills of exchange include not accepted drafts and sight drafts *** bank and postal cheques

CRIMINAL CASES BY LEVEL OF COURT

2007 and 2013

| | YEAI | R 2007 | YEAR 2013 | | |
|--------------------------------|----------------|-----------------|----------------|-----------------|--|
| | First instance | Second instance | First instance | Second instance | |
| Filed | 5,902,712 | 126,090 | 5,901,786 | 174,607 | |
| Closed | 5,458,887 | 126,804 | 5,800,684 | 155,792 | |
| Pending at the end of the year | 5,135,329 | 192,919 | 4,711,139 | 301,519 | |

DETAINEES AND INMATES AT THE END **OF 2014 BY AGE**

| Total | |
|----------------|-------|
| Not classified | 7 |
| 70 and over | 594 |
| 60-69 | 2,946 |
| 50-59 | 7,995 |
| 45-49 | 6,558 |
| 40-44 | 7,884 |
| 35-39 | 8,473 |
| 30-34 | 8,194 |
| 25-29 | 6,872 |
| 21-24 | 3,390 |
| 18-20 | 710 |

Judicial authority: the authority in charge of the administration of criminal, civil and administrative justice

Crime: offence for which the main penalty of imprisonment, fine and some accessory penalties (i.e. interdiction from Public Offices) are provided

Detainee: person indicted or sentenced under measures restricting freedom, held in prison in pre-trial detention or serving a sentence

Inmate: person sentenced to detention in special institutions (criminal psychiatric hospitals, treatment and surveillance centres, agricultural colonies or workhouses etc.)

JUSTICE 19

CRIMES REPORTED BY POLICE FORCES TO JUDICIAL AUTHORITIES

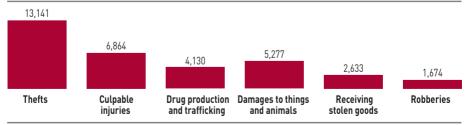
2010-2013

| | 2010 | 2011 | 2012 | 2013 |
|---|-----------|-----------|-----------|-----------|
| Intentional homicides* | 526 | 550 | 528 | 502 |
| Attempted homicides | 1,309 | 1,401 | 1,327 | 1,222 |
| Unintentional homicides | 1,765 | 1,783 | 1,716 | 1,597 |
| Culpable injuries | 64,866 | 68,500 | 69,527 | 66,317 |
| Assaults | 14,270 | 15,196 | 15,659 | 15,606 |
| Threats | 81,164 | 83,316 | 86,347 | 86,294 |
| Kidnapping | 1,436 | 1,443 | 1,474 | 1,353 |
| Rapes | 4,813 | 4,617 | 4,689 | 4,488 |
| Thefts | 1,325,013 | 1,460,205 | 1,520,623 | 1,554,777 |
| Robberies | 33,754 | 40,549 | 42,631 | 43,754 |
| Extortions | 5,992 | 6,099 | 6,478 | 6,884 |
| Swindles and computer frauds | 96,442 | 105,692 | 116,767 | 140,614 |
| Laundering** | 1,344 | 1,350 | 1,685 | 1,891 |
| Receiving stolen goods | 23,686 | 23,773 | 25,080 | 25,275 |
| Damaging | 414,923 | 398,521 | 364,435 | 341,152 |
| Arson | 9,622 | 12,980 | 13,170 | 7,388 |
| Drugs | 32,761 | 34,034 | 33,852 | 33,578 |
| Embezzlement, misappropriation, corruption*** | 1,266 | 1,300 | 1,527 | 1,420 |
| Abuse of office | 1,193 | 1,196 | 1,259 | 1,144 |
| Other crimes | 504,874 | 500,507 | 510,060 | 556,899 |
| Total | 2,621,019 | 2,763,012 | 2,818,834 | 2,892,155 |

^{*}data for 2013 do not include 366 victims of the Lampedusa shipwreck of 3 October 2013 ** articles 648 bis and 648 ter of the Criminal Code *** articles 314, 316, 316 bis, 316 ter, 317, 318, 319 ter, 320, 321, 322, 322 bis of the Criminal Code

MINORS REPORTED BY MAIN TYPE OF CRIME

2012*



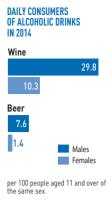
^{*} provisional data



^{*} minors are not included

Sport practise: in 2014, 23.0% of population aged 3 and over practiced one or more sports with continuity, while 8.6% did it discontinuously. People who did not do any sport but claimed to perform some physical activity (such as walking, swimming or cycling) amounted to 28.2%. The sedentary, namely those who did not either do any sport or perform any physical activity, were 39.9%: 44.1% of women and 35.5% of men.

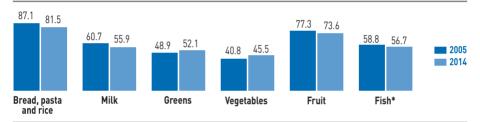
Sport was the most widespread leisure activity among the young: children aged 6-17, in particular males aged 11-14 (62.7%) practised sport with continuity, while 18.3% of people aged 20-24 did it occasionally.



20 LIVING CONDITIONS

CONSUMERS OF SOME FOOD AT LEAST ONCE A DAY

2005 and 2014, per 100 people aged 3 and over



^{*} at least sometime during the week

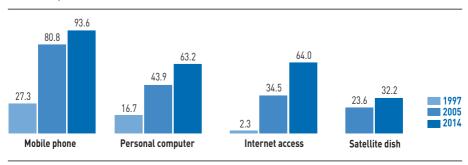
MEANS OF TRANSPORT USED TO TRAVEL TO WORK

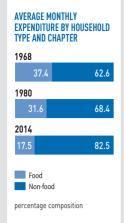
1995-2014, per 100 persons employed aged 15 and over that travel to work

| | 1995 | 1998 | 2001 | 2006 | 2008 | 2011 | 2014 |
|-----------------------|------|------|------|------|------|------|------|
| Train | 2.2 | 2.6 | 2.6 | 2.9 | 2.9 | 2.8 | 3.4 |
| Tram, bus | 4.9 | 5.2 | 4.9 | 4.7 | 4.9 | 5.0 | 5.8 |
| Underground | 1.6 | 2.2 | 1.8 | 2.1 | 2.5 | 2.8 | 3.3 |
| Coach | 3.3 | 3.4 | 2.6 | 2.8 | 2.9 | 2.7 | 2.4 |
| Car | 70.3 | 71.9 | 73.9 | 75.7 | 75.7 | 75.5 | 73.5 |
| Motorcycle, motorbike | 3.9 | 4.5 | 4.2 | 4.3 | 4.6 | 4.2 | 4.2 |
| Bicycle | 3.3 | 2.7 | 2.6 | 3.0 | 3.1 | 3.2 | 4.3 |
| Walking | 13.6 | 12.9 | 11.5 | 11.0 | 11.1 | 11.8 | 11.1 |

TECHNOLOGICAL GOODS OWNED BY HOUSEHOLDS

1997-2014, per 100 households





Household budget survey: it was completely renewed in 2014. As deep changes have been introduced in every stage of the process, time comparisons can be only made by using reconstructed data and not previously disseminated data

Average monthly expenditure: average consumption expenditure incurred by resident households each month. It is calculated by dividing the total expenditure by the number of households

Average actual expenditure for purchase of goods: is calculated by dividing the households' total expenditure for a good (or service) by the number of households that have purchased the same good (or service)

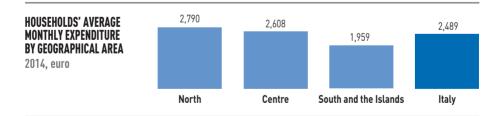
Reference person: the family head as recorded in the Register Office

LIVING CONDITIONS 21

AVERAGE MONTHLY EXPENDITURE BY HOUSEHOLD TYPE AND CHAPTER

2014, percentage composition to total expenditure

| | Food | Clothing | Housing | Trans- port | Leisure time | Others | Average monthly expenditure (euro) |
|---|------|----------|---------|----------------|-----------------|--------|---|
| Single person under 35 | 14.0 | 5.4 | 38.5 | 10.6 | 5.0 | 8.2 | 1,753 |
| Single person 35 to 64 | 13.9 | 4,3 | 40.5 | 10.2 | 5.2 | 8.3 | 1,951 |
| Single person 65 and over | 17.4 | 2.8 | 49.4 | 4.2 | 3.2 | 5.8 | 1,630 |
| Couple without children with r.p. under 35 | 13.9 | 5.8 | 31.5 | 14.6 | 5.9 | 8.4 | 2,391 |
| Couple without children with r.p. 35-64 | 16.2 | 4.2 | 36.3 | 11.1 | 5.0 | 8.9 | 2,734 |
| Couple without children with r.p. 65 and over | 18.8 | 3.2 | 42.1 | 7.4 | 4.2 | 7.4 | 2,490 |
| Couple with 1 child | 17.6 | 5.0 | 32.5 | 12.2 | 5.1 | 8.8 | 2,993 |
| Couple with 2 children | 18.4 | 5.9 | 30.8 | 12.6 | 5.6 | 8.9 | 3,237 |
| Couple with 3 or more children | 20.4 | 6.5 | 28.9 | 12.5 | 6.0 | 7.7 | 3,229 |
| Single parent | 17.9 | 4.2 | 37.0 | 10.3 | 5.2 | 8.0 | 2,354 |
| Other types | 20.0 | 4.3 | 35.4 | 10.1 | 4.3 | 8.0 | 2,649 |
| Total households | 17.5 | 4.6 | 36.7 | 10.3 | 4.9 | 8.1 | 2,489 |



AVERAGE ACTUAL EXPENDITURE FOR DURABLES BY GEOGRAPHICAL AREA

2014, euro

| | North | Centre | South and the Islands | Italy |
|--|--------|--------|-----------------------|--------|
| Dishwasher | 487 | 508 | 425 | 482 |
| Air conditioner, climate control, dehumidifier | 961 | 1,255 | 616 | 901 |
| Television and decoder | 386 | 313 | 316 | 348 |
| Personal computer and tablet PC | 526 | 420 | 366 | 464 |
| Mobile phone, including smartphone | 260 | 233 | 200 | 236 |
| E-book readers and digital photo frames | 119 | 119 | 85 | 113 |
| New car | 17,315 | 15,225 | 15,216 | 16,559 |

Gross Domestic Product at market prices (GDP): final result of production activities of resident units. GDP at market prices is the sum of final uses of goods and services (domestic consumption and gross capital formation) plus exports and less imports of goods and services

Value added at basic prices: difference between total production and intermediate consumption used in production, net of taxes and gross of subsidies on products

Annual working units (AWU): they are used as measurement units of employment and are calculated by converting part-time working positions (part-time contracts or second jobs) into full-time equivalent units and do not include redundancy payments

REGIONAL SHARES OF NATIONAL ECONOMY IN 2013

| GDP | |
|-----------------------|------|
| North-west | 33.3 |
| North-east | 22.6 |
| Centre | 21.8 |
| South and the Islands | 22.2 |
| Extra-Regio | 0.1 |
| AWU | |
| North-west | 29.3 |
| North-east | 21.4 |
| Centre | 21.3 |
| South and the Islands | 27.9 |
| Extra-Regio | 0.1 |
| | |

22 FCONOMY

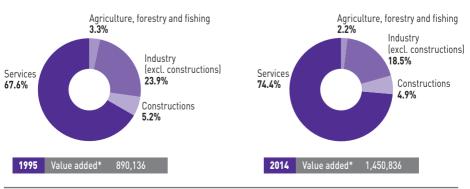
RESOURCES AND USES ACCOUNT

2011-2014, millions of euros

| | 2011 | 2012 | 2013 | 2014 |
|-------------------------------------|------------------|-----------------|-----------|-----------|
| CURRENT PRICES | | | | |
| Gdp at market prices | 1,638,857 | 1,615,131 | 1,609,462 | 1,616,254 |
| Imports of goods and services (Fob) | 467,932 | 445,024 | 426,432 | 423,302 |
| Total resources | 2,106,789 | 2,060,155 | 2,035,894 | 2,039,555 |
| Domestic consumption | 1,329,508 | 1,310,955 | 1,293,602 | 1,297,694 |
| Gross fixed capital formation | 321,837 | 296,107 | 280,330 | 271,262 |
| Changes in inventories | 10,913 | -10,710 | -4,208 | -6,489 |
| Valuables | 2,312 | 2,630 | 2,402 | 2,439 |
| Exports of goods and services (Fob) | 442,219 | 461,172 | 463,769 | 474,648 |
| Total uses | 2,106,789 | 2,060,155 | 2,035,894 | 2,039,555 |
| CHAIN-LINKED VOLUMES (IN MONETARY | TERMS) WITH REFE | RENCE YEAR 2010 | | |
| Gdp at market prices | 1,615,117 | 1,570,372 | 1,543,702 | 1,537,125 |
| Imports of goods and services (Fob) | 438,038 | 402,407 | 393,059 | 400,210 |
| Total resources | 2,053,155 | 1,971,814 | 1,935,666 | 1,936,522 |
| Domestic consumption | 1,301,860 | 1,258,959 | 1,231,200 | 1,231,506 |
| Gross fixed capital formation | 313,785 | 284,692 | 268,051 | 259,157 |
| Changes in inventories | - | - | - | - |
| Valuables | 2,029 | 2,117 | 1,904 | 1,975 |
| Exports of goods and services (Fob) | 425,107 | 435,067 | 437,252 | 448,837 |
| Total uses | 2,053,155 | 1,971,814 | 1,935,666 | 1,936,522 |

VALUE ADDED AT BASIC PRICES BY SECTOR OF ACTIVITY

1995 and 2014, percentage composition



^{*} millions of euros at current prices

General Government: includes all institutional units whose main function is to produce non-market services for individual and collective consumption and to perform operations of redistribution of national income and wealth. Their activities are mainly financed by compulsory payments made by units belonging to other sectors

Government debt: the amount of General Government liabilities (EU definition). Calculations are made according to the methodological criteria set by the Council Regulation (EC) n. 3605/93

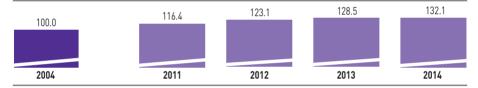
Government deficit (or net lending/net borrowing): the difference between revenues and expenditure is the balancing item in the account. It is the sum of current balance and capital balance

Primary balance: net lending (+)/net
borrowing (-) less consolidated interest expenditure

FCONOMY : 23

GOVERNMENT DEBT

2004-2014, percentage of GDP



NON FINANCIAL CONSOLIDATED ACCOUNT OF GENERAL GOVERNMENT

2011-2014, millions of euros

| | 2011 | 2012 | 2013 | 2014 |
|--|---------|---------|---------|---------|
| EXPENDITURES | | | | |
| Employment income | 169,615 | 166,130 | 164,910 | 163,874 |
| Intermediate consumption | 87,166 | 86,974 | 89,841 | 90,325 |
| Social benefits in kind directly purchased on the market | 44,608 | 43,345 | 43,458 | 43,738 |
| Social benefits in money | 304,478 | 311,442 | 319,688 | 328,304 |
| Other current expenditures | 60,553 | 63,532 | 66,134 | 66,090 |
| Interests payable | 76,416 | 84,086 | 77,942 | 75,182 |
| Total current expenditures | 742,836 | 755,509 | 761,973 | 767,513 |
| Gross fixed capital formation | 45,288 | 41,295 | 38,310 | 35,993 |
| Grants for investment and other capital transfers | 16,811 | 23,237 | 19,651 | 22,756 |
| Total capital expenditures | 62,099 | 64,532 | 57,961 | 58,749 |
| Total expenditures | 804,935 | 820,041 | 819,934 | 826,262 |
| REVENUES | | | | |
| Market production or for own final consumption | 33,408 | 33,755 | 36,359 | 36,890 |
| Direct and indirect taxes | 457,926 | 485,870 | 479,552 | 484,530 |
| Social contributions | 216,294 | 215,837 | 215,288 | 216,408 |
| Other current revenues | 29,459 | 30,321 | 31,978 | 32,055 |
| Total current revenues | 737,087 | 765,783 | 763,177 | 769,883 |
| Total capital revenues | 10,694 | 5,948 | 9,302 | 7,323 |
| Total revenues | 747,781 | 771,731 | 772,479 | 777,206 |
| CURRENT BALANCE | -5,749 | 10,274 | 1,204 | 2,370 |
| GOVERNMENT DEFICIT | -57,154 | -48,310 | -47,455 | -49,056 |
| PRIMARY BALANCE | 19,262 | 35,776 | 30,487 | 26,126 |
| | | | | |



GOVERNMENT FINANCE BALANCES

1995-2014, percentage of Gdp

Euro area: since 1 January 2001 is constituted by Austria, Belgium, Finland, France, Germany, Greece, Ireland, Italy, Luxembourg, Netherlands, Portugal and Spain; Slovenia joined on 1 January 2007, Cyprus and Malta on 1 January 2008, Slovakia on 1 January 2009, Estonia on 1 January 2011 and Latvia on 1 January 2014

European Union: since 2014 it is constituted by 28 Countries, the 18 Euro Countries plus Bulgaria, Croatia, Denmark, Lithuania, Poland, United Kingdom, Czech Republic, Romania, Sweden and Hungary

Purchasing power standards: indicator that eliminates differences in price levels between countries allowing volume comparisons of Gdp

GROSS DOMESTIC PRODUCT PER CAPITA IN PURCHASING POWER STANDARDS IN 2014 (EU28=100)

| EU 28 | 100 |
|----------------|-----|
| Euro Countries | 107 |
| Austria | 128 |
| Belgium | 119 |
| Cyprus | 85 |
| Finland | 110 |
| France | 107 |
| Germany | 124 |
| Greece | 72 |
| Ireland | 132 |
| Italy | 97 |
| Luxembourg | 263 |
| Malta | 85 |
| Netherlands | 130 |
| Portugal | 78 |

| Slovakia | 76 |
|----------------|-----|
| Slovenia | 83 |
| Spain | 93 |
| Bulgaria | 45 |
| Denmark | 124 |
| Estonia | 73 |
| Latvia | 64 |
| Lithuania | 74 |
| Poland | 68 |
| United Kingdom | 108 |
| Czech Republic | 84 |
| Romania | 54 |
| Sweden | 124 |
| Hungary | 68 |
| Crnatia | 50 |

24 FCONOMY

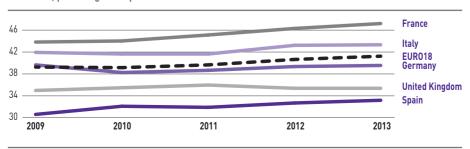
SOME INDICATORS IN EUROPEAN COUNTRIES

2014, percentage values

| | Government | Government debt/Gdp | Inflation | Employment |
|---------------------|-------------|------------------------|-----------|------------|
| A | deficit/Gdp | | rate | rate |
| Austria | -2.4 | 84.5 | 1.5 | 71.1 |
| Belgium | -3.2 | 106.5 | 0.5 | 61.9 |
| Cyprus | -8.8 | 107.5 | -0.3 | 62.1 |
| Finland | -3.2 | 59.3 | 1.2 | 68.7 |
| France | -4.0 | 95.0 | 0.6 | 64.2 |
| Germany | 0.7 | 74.7 | 0.8 | 73.8 |
| Greece | -3.5 | 177.1 | -1.4 | 49.4 |
| reland | -4.1 | 109.7 | 0.3 | 61.7 |
| taly | -3.0 | 132.1 | 0.2 | 55.7 |
| Luxembourg | 0.6 | 23.6 | 0.7 | 66.6 |
| Malta | -2.1 | 68.0 | 0.8 | 62.3 |
| Netherlands | -2.3 | 68.8 | 0.3 | 73.9 |
| Portugal | -4.5 | 130.2 | -0.2 | 62.6 |
| Slovakia | -2.9 | 53.6 | -0.1 | 61.0 |
| Slovenia | -4.9 | 80.9 | 0.4 | 63.9 |
| Spain | -5.8 | 97.7 | -0.2 | 56.0 |
| Bulgaria | -2.8 | 27.6 | -1.6 | 61.0 |
| Croatia | -5.7 | 85.0 | 0.2 | 54.6 |
| Denmark | 1.2 | 45.2 | 0.3 | 72.8 |
| Estonia | 0.6 | 10.6 | 0.5 | 69.6 |
| _atvia | -1.4 | 40.0 | 0.7 | 66.3 |
| _ithuania | -0.7 | 40.9 | 0.2 | 65.7 |
| Poland | -3.2 | 50.1 | 0.1 | 61.7 |
| Jnited Kingdom | -5.7 | 89.4 | 1.5 | 71.9 |
| Czech Republic | -2.0 | 42.6 | 0.4 | 69.0 |
| Romania | -1.5 | 39.8 | 1.4 | 61.0 |
| Sweden | -1.9 | 43.9 | 0.2 | 74.9 |
| Hungary | -2.6 | 76.9 | 0.0 | 61.8 |
| Euro (18 Countries) | -2.4 | 92.0 | 0.4 | 63.9 |
| U 28 | -2.9 | 86.8 | 0.6 | 64.9 |

FISCAL DRAG IN SOME EUROPEAN COUNTRIES

2009-2013, percentage of Gdp



Output price index: refers to changes in time of prices applied by industrial enterprises, excluding construction companies

Consumer price index: measures the variation in time of prices of a "basket" of goods and services: Istat calculates the following three consumer price indices:

- consumer price index for the whole nation (NIC), based on the entire present population's consumptions
- consumer price index for blue- and white-collar worker households (FOI) based on consumptions of households whose reference person is an employee
- harmonised index of consumer prices (HICP), which refers to households' consumption of goods and services and gives comparable measures of inflation at the European level

Goods and services by purchase frequency:

- High: food and beverages, tobaccos, rent, fuels
- Medium: clothing, electricity, water and waste disposal rates, medicines, books
- Low: household appliances, transport means, audiovisual, photographic and computer equipment

PRICES 25

PRICE INDICES

2014, trend percentage changes

| OUTPUT PRICES CONSUMER PRIC | | | | | | UMER PRICES | | |
|-----------------------------|----------|---------|--------------|--------|--|-------------|------|------|
| -1.4 | 0.5 | 0.4 | -0.6 | -5.7 | | 0.2 | 0.2 | 0.2 |
| GENERAL | Consumer | Capital | Intermediate | | | NIC | F0I* | HICP |
| INDEX | goods | goods | goods | Energy | | | | |

^{*} excluding tobaccos

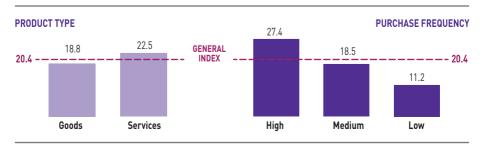
CONSUMER PRICE INDEX (NIC) BY CHAPTER OF EXPENDITURE AND PRODUCT TYPE

2010-2014, trend percentage changes

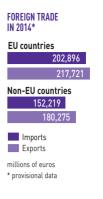
| | 2010 | 2011 | 2012 | 2013 | 2014 |
|---|------|------|------|------|------|
| Food and non-alcoholic beverages | 0.2 | 2.4 | 2.5 | 2.4 | 0.1 |
| Alcoholic beverages and tobacco | 2.8 | 3.5 | 5.9 | 1.5 | 0.4 |
| Clothing and footwear | 1.0 | 1.7 | 2.6 | 0.8 | 0.6 |
| Housing, water, electricity gas and other fuels | 1.2 | 5.1 | 7.1 | 2.0 | 0.0 |
| Furnishings, household items and services | 1.1 | 1.7 | 2.1 | 1.2 | 0.9 |
| Health services | 0.3 | 0.5 | 0.0 | 0.4 | 0.2 |
| Transport | 4.2 | 6.2 | 6.5 | 1.1 | 0.7 |
| Communications | -0.9 | -1.2 | -1.5 | -5.1 | -7.3 |
| Recreation and culture | 0.6 | 0.3 | 0.4 | 0.4 | 0.5 |
| Education | 2.5 | 2.3 | 2.2 | 2.6 | 1.4 |
| Hotels and restaurants | 1.6 | 2.2 | 1.5 | 1.4 | 0.9 |
| Miscellaneous goods and services | 3.2 | 3.2 | 2.3 | 1.2 | 0.0 |
| General index | 1.5 | 2.8 | 3.0 | 1.2 | 0.2 |
| Goods | 1.3 | 3.1 | 3.8 | 0.9 | -0.3 |
| Services | 1.9 | 2.3 | 2.2 | 1.5 | 0.9 |

CONSUMER PRICE INDEX (NIC) BY PRODUCT TYPE AND PURCHASE FREQUENCY

2004/2014 percentage changes



Foreign trade statistics: are based on the results of the surveys on Italian trade with EU and non-EU countries. The former, in accordance with the Intrastat system (introduced in January 1993), is carried out on a monthly basis with quarterly and yearly integrations. Data are provided directly by competent Customs offices. The survey on Italian trade with non-EU countries, based on customs declarations (single administrative document), is carried out on a monthly basis



26 FOREIGN TRADE

IMPORTS AND EXPORTS BY SECTOR OF ACTIVITY

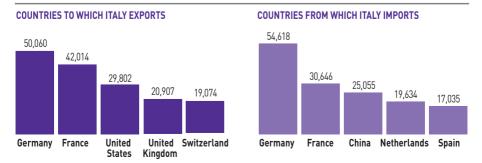
2013 and 2014*, absolute values in millions of euros

| | 2013 | | 20 | 014 |
|---|---------|---------|---------|---------|
| | Imports | Exports | Imports | Exports |
| Products of agriculture, forestry and fishing | 12,681 | 5,982 | 12,961 | 5,922 |
| Mining and quarrying products | 59,649 | 1,201 | 47,912 | 1,190 |
| Food, beverages and tobacco | 28,111 | 27,512 | 28,931 | 28,391 |
| Textiles, clothing, leather and accessories | 26,623 | 44,975 | 28,722 | 46,892 |
| Wood and wood products; paper and printing | 9,213 | 7,775 | 9,447 | 7,994 |
| Coke and refined petroleum products | 12,205 | 16,366 | 10,123 | 14,044 |
| Chemicals and chemical products | 34,734 | 25,521 | 34,248 | 25,949 |
| Pharmaceutical, medicinal chemical and botanical products | 20,730 | 19,635 | 19,679 | 20,735 |
| Rubber and plastics products and other non-metallic mineral products | 11,724 | 23,259 | 12,283 | 23,726 |
| Basic metals and fabricated metal products excluding machinery and equipments | 35,239 | 45,543 | 35,992 | 44,617 |
| Computer, electronic and optical equipment | 22,872 | 12,308 | 22,450 | 12,041 |
| Electrical equipment | 12,936 | 20,237 | 13,575 | 20,826 |
| Machinery and equipment n.e.c. | 22,367 | 71,607 | 23,817 | 74,194 |
| Transport equipment | 29,543 | 37,236 | 31,902 | 39,905 |
| Other manufactured products | 10,488 | 21,857 | 11,315 | 22,624 |
| Electricity, gas, steam and air conditioning supply | 2,286 | 274 | 1,924 | 185 |
| Other products n.e.c | 9,601 | 8,945 | 9,834 | 8,762 |
| Total | 361,002 | 390,233 | 355,115 | 397,996 |

^{*} provisional data

ITALY'S MAIN TRADING PARTNERS

2014*, absolute values in millions of euros



^{*} provisional data

ENTERPRISES WITH AT LEAST 10 EMPLOYEES USING ICT IN 2014 Computer 98.4 Internet Website **Broad band connection**

percentage of total enterprises

Enterprises: organisations carrying out economic activities at a professional level for the production of market goods or services

Workers: employees and self-employed in enterprises (full time, part-time or under training and employment contracts)

Information and communication technology (Ict): used to acquire and elaborate information or for communication purposes. It is also utilized in electronic manufacturing processes

INDUSTRY AND SERVICES 27

INDUSTRY AND SERVICES ENTERPRISES BY SIZE AND SECTOR OF ACTIVITY

2013

| | 0-9 workers | 10 workers and over | Total |
|--|-------------|---------------------|-----------|
| Industry (excluding constructions) | 356,163 | 72,807 | 428,970 |
| Mining and quarrying | 1,850 | 486 | 2,336 |
| Manufacturing activities | 338,015 | 69,329 | 407,344 |
| Supply of electricity, gas, steam and conditioned air | 9,610 | 559 | 10,169 |
| Water supply; sewage systems, waste management and sanitation | 6,688 | 2,433 | 9,121 |
| Constructions | 528,592 | 21,254 | 549,846 |
| Services | 3,300,326 | 111,371 | 3,411,697 |
| Wholesale and retail trade; repair of motor vehicles and motorcycles | 1,116,087 | 37,553 | 1,153,640 |
| Transport and storage | 117,430 | 12,435 | 129,865 |
| Accommodation and restaurant services | 294,007 | 19,200 | 313,207 |
| Information and communication services | 89,895 | 6,094 | 95,989 |
| Financial and insurance activities | 90,637 | 2,394 | 93,031 |
| Real estate services | 242,874 | 690 | 243,564 |
| Professional, scientific and technical activities | 683,778 | 7,922 | 691,700 |
| Renting services, travel agencies, business support services | 128,082 | 11,280 | 139,362 |
| Education | 25,957 | 1,720 | 27,677 |
| Healthcare and social work | 254,655 | 6,401 | 261,056 |
| Arts, sports, entertainment and recreation and other activities | 256,924 | 5,682 | 262,606 |
| Total | 4,185,081 | 205,432 | 4,360,513 |

EMPLOYMENT IN INDUSTRY AND SERVICES ENTERPRISES BY SIZE AND SECTOR OF ACTIVITY

2013

| | 0-9 workers | 10 workers and over | Total |
|--|-------------|---------------------|------------|
| Industry (excluding constructions) | 948,316 | 3,088,170 | 4,036,486 |
| Mining and quarrying | 5,482 | 27,331 | 32,813 |
| Manufacturing activities | 915,441 | 2,817,677 | 3,733,118 |
| Supply of electricity, gas, steam and conditioned air | 7,868 | 80,046 | 87,913 |
| Water supply; sewage systems, waste management and sanitation | 19,525 | 163,117 | 182,642 |
| Constructions | 965,236 | 480,220 | 1,445,457 |
| Services | 5,743,694 | 5,201,154 | 10,944,848 |
| Wholesale and retail trade; repair of motor vehicles and motorcycles | 2,066,108 | 1,315,113 | 3,381,222 |
| Transport and storage | 235,747 | 823,851 | 1,059,598 |
| Accommodation and restaurant services | 830,968 | 477,607 | 1,308,575 |
| Information and communication services | 161,551 | 380,563 | 542,114 |
| Financial and insurance activities | 139,119 | 441,535 | 580,654 |
| Real estate services | 284,372 | 14,727 | 299,099 |
| Professional, scientific and technical activities | 918,632 | 255,188 | 1,173,820 |
| Renting services, travel agencies, business support services | 237,277 | 880,771 | 1,118,048 |
| Education | 47,593 | 45,638 | 93,231 |
| Healthcare and social work | 370,896 | 408,067 | 778,963 |
| Arts, sports, entertainment and recreation and other activities | 451,430 | 158,093 | 609,522 |
| Total | 7,657,247 | 8,769,544 | 16,426,791 |

Chain-linked values: are the volume measure of national accounts aggregates, representing a series of economic data in real terms and net of price changes. For each aggregate and each year they calculate the ratio between the value in the prices of the previous year (for example, the estimates for 2009 are expressed at 2008 prices) and the aggregate value for the previous year. The volume indices computed on different basis are then related to a fixed base year (currently 2010), thus obtaining chained volume indices. Chain-linked aggregates are obtained by multiplying these latter by the current value in the base year

LIVESTOCK NUMBERS ON 1 DECEMBER 2014

| Cattle and buffalos | 6,125 |
|---------------------|-------|
| Pigs | 8,676 |
| Sheep and goats | 8,103 |
| thousands | |

SLAUGHTERED ANIMALS

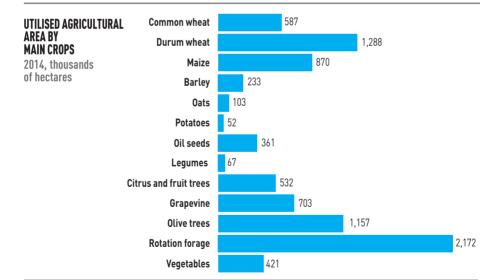
| Cattle and buffalos | 2,590 |
|---------------------|--------|
| Pigs | 10,931 |
| Sheep and goats | 2,650 |
| thousands | |

28 AGRICULTURE

AGRICULTURAL PRODUCTIVITY AND VALUE ADDED

2014

| | PR | PRODUCTIVITY | | JE ADDED |
|------------|------------------------------|--|------------------------------|--|
| | Millions of current euros | Annual % changes in chain linked volumes | Millions of current euros | Annual % changes in chain linked volumes |
| North-west | 12,196 | -0.1 | 5,824 | -0.5 |
| North-east | 15,282 | 2.2 | 7,853 | 2.7 |
| Centre | 8,010 | -1.0 | 4,802 | -1.7 |
| South | 11,979 | -6.5 | 7,059 | -7.7 |
| Islands | 6,148 | -3.9 | 3,769 | -4.8 |
| Italy | 53,615 | -1.5 | 29,307 | -2.2 |



LICENSED AGRITOURISM FARMS BY ACTIVITY* AND GEOGRAPHICAL AREA 2013

| | Accommodation | Food service | Tasting | Other activities** | Total |
|-----------------------|---------------|--------------|---------|--------------------|--------|
| North | 7,194 | 4,934 | 1,571 | 4,794 | 10,036 |
| Centre | 6,708 | 2,684 | 1,334 | 5,066 | 7,152 |
| South and the Islands | 3,200 | 2,896 | 683 | 2,236 | 3,709 |
| Total | 17,102 | 10,514 | 3,588 | 12,096 | 20,897 |

^{*} a farm may be authorized to perform one or more types of agritourism activities ** Horse-riding, hiking, nature explorations, trekking, mountain bike, courses, sport, etc. are included

HARVEST OF TABLE GRAPES

| Italy | 9,987 |
|-----------------------|-------|
| South and the Islands | 9,794 |
| Centre | 170 |
| North | 23 |

thousands of quintals

Harvest and use of grapes: 59.3 millions of quintals of wine grapes (-14.1% over 2013) and nearly 10 millions of quintals of table grapes (-9.9%) were harvested in 2014. The production of wine and must was of 42 millions of hectolitres. The production of wines with D.O.C. (Certification of Controlled Origin) or D.O.C.G. labels (Certification of Controlled and Guaranteed Origin) represented 41.2% of the total, while those with I.G.T. label (Typical Geographical Indication) 33.8% and table wines 25.0%. The white wine production was equal to 52.5% and red and rosé wines 47.5%

Plant protection products (agrochemicals and pesticides): are synthetic or natural products used against all harmful organisms or to prevent the action of such organisms (infectious disease, plant pathogens, parasites and pests, infesting weeds)

∆GRICIII TURE : 29

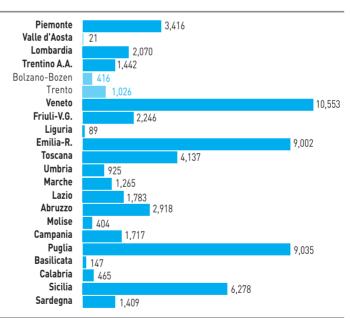
HARVEST OF MAIN CROPS

2014, thousands of quintals

| | Wheat | Maize | Tomato | Olive trees | Citrus and fruit trees |
|-----------------------|--------|--------|--------|-------------|---------------------------|
| North | 26,068 | 85,836 | 24,730 | 165 | 40,885 |
| Centre | 15,542 | 4,415 | 4,239 | 1,541 | 3,268 |
| South and the Islands | 29,810 | 2,145 | 27,273 | 17,930 | 41,201 |
| Italy | 71,420 | 92,396 | 56,242 | 19,636 | 85,354 |

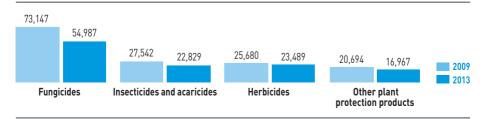
HARVEST OF WINE GRAPES

2014, thousands of quintals



PLANT PROTECTION PRODUCTS PLACED ON THE MARKET FOR AGRICULTURAL USE

2009 and 2013, tons



Collective accommodation establishments: include hotels, campings, resorts, agritourism facilities, youth hostels, rooms and flats for rent, holiday homes, alpine huts, bed and breakfast and other establishments

Arrivals: number of resident and non-resident guests spending at least one night in collective accommodation establishments

Nights spent: number of nights spent by guests in collective accommodation establishments

Average length of stay: ratio of nights spent to number of arrivals

ARRIVALS BY TYPE OF ACCOMMODATION ESTABLISHMENT IN 2013

| 5 star hotels | 2.9 |
|------------------------------------|------|
| 4 star hotels | 35.6 |
| 3 star hotels | 31.8 |
| 2 star hotels | 5.0 |
| 1 star hotels | 1.6 |
| Tourist residences | 2.7 |
| Campings/resorts | 8.4 |
| Rooms and flats for rent | 5.5 |
| Agritourism facilities | 2.4 |
| Bed and Breakfast | 1.3 |
| Other accommodation establishments | 2.8 |
| percentage composition | |

30 TOURISM

COLLECTIVE ACCOMMODATION ESTABLISHMENTS BY GEOGRAPHICAL AREA

2013

| | North | Centre | South and the Islands | Italy |
|------------------------------------|---------|--------|-----------------------|---------|
| Hotels | 20,032 | 6,343 | 6,941 | 33,316 |
| Campings and resorts | 1,213 | 611 | 818 | 2,642 |
| Rooms and flats for rent | 60,151 | 8,285 | 4,078 | 72,514 |
| Agritourism facilities | 6,999 | 7,567 | 3,184 | 17,750 |
| Youth hostels | 270 | 177 | 84 | 531 |
| Holiday homes | 1,156 | 749 | 382 | 2,287 |
| Alpine huts | 865 | 66 | 35 | 966 |
| Other accommodation establishments | 217 | 311 | 287 | 815 |
| Bed & Breakfast | 10,088 | 5,857 | 10,755 | 26,700 |
| Total | 100,991 | 29,966 | 26,564 | 157,521 |

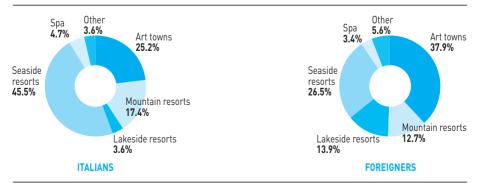
GUESTS IN ACCOMMODATION ESTABLISHMENTS BY GEOGRAPHICAL AREA

2013, thousands

| | North | Centre | South and the Islands | Italy |
|-------------------------------|---------|--------|-----------------------|---------|
| ITALIANS | | | | |
| Arrivals | 29,432 | 12,324 | 11,843 | 53,599 |
| Nights spent | 101,509 | 42,366 | 48,117 | 191,992 |
| Average length of stay (days) | 3.45 | 3.44 | 4.06 | 3.58 |
| FOREIGNERS | | | | |
| Arrivals | 29,813 | 14,434 | 6,016 | 50,263 |
| Nights spent | 111,601 | 47,715 | 25,477 | 184,793 |
| Average length of stay (days) | 3.74 | 3.31 | 4.23 | 3.68 |

NIGHTS SPENT BY DESTINATION

2013, percentage composition



TRAVELS BY TOURIST **CHARACTERISTICS IN 2013**

| SEX | |
|------------------------|------|
| Males | 48.8 |
| Females | 51.2 |
| AGE GROUP | |
| Up to 14 | 18.2 |
| 15-24 | 9.8 |
| 25-44 | 33.7 |
| 45-64 | 30.1 |
| 65 and over | 8.2 |
| RESIDENCE AREA | |
| North | 57.9 |
| Centre | 22.2 |
| South and the Islands | 19.9 |
| percentage composition | |
| | |

Holidays: trips made by Italians in the reference period for holiday, leisure, recreation, visiting relatives and friends, religious purposes and health treatments

Holiday trips by destinations: the most visited Italian region is Toscana (destination of 11.4 out of every 100 travels to Italy), whereas the most popular international destination among Italian residents is France (12.3 out of every 100 travels abroad). The United States are the most visited non-European country (3.6 out of every 100 travels abroad)

TOURISM: 31

HOLIDAYS BY QUARTER AND LENGTH OF STAY

2013

| | January- March | April- June | July- September | October- December | Total |
|------------------------|-------------------|----------------|--------------------|----------------------|--------|
| THOUSANDS | | | | | |
| 1-3 nights | 5,869 | 7,565 | 5,495 | 5,853 | 24,782 |
| 4 or more nights | 2,949 | 4,440 | 22,779 | 2,501 | 32,669 |
| Total | 8,818 | 12,005 | 28,274 | 8,354 | 57,451 |
| PERCENTAGE COMPOSITION | | | | | |
| 1-3 nights | 23.7 | 30.5 | 22.2 | 23.6 | 100.0 |
| 4 or more nights | 9.0 | 13.6 | 69.7 | 7.7 | 100.0 |
| Total | 15.4 | 20.9 | 49.2 | 14.5 | 100.0 |

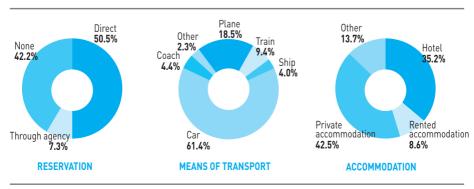
HOLIDAYS BY MAIN DESTINATION

2013, percentage composition

| | 1-3 nights | 4 nights or more | Total |
|--------------------------|------------|------------------|-------|
| Italy | 89.3 | 73.2 | 80.2 |
| North | 45.2 | 28.9 | 35.9 |
| Centre | 27.7 | 13.6 | 19.7 |
| South and the Islands | 16.5 | 30.7 | 24.5 |
| Abroad | 10.7 | 26.8 | 19.8 |
| EU countries | 8.6 | 17.6 | 13.7 |
| Other European countries | 1.7 | 4.4 | 3.2 |
| Rest of the world | 0.3 | 4.8 | 2.9 |
| Total | 100.0 | 100.0 | 100.0 |

HOLIDAYS BY CERTAIN CHARACTERISTICS

2013, percentage composition



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